Docket #0065 Date Filed: 12/6/2024

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	Case No. 24-90377 (MI)
Debtors.	(Jointly Administered)
FLNG LIQUEFACTION, LLC; FLNG LIQUEFACTION 2, LLC; AND FLNG LIQUEFACTION 3, LLC	Adv. Pro. No. 24-03195 (MI)
Plaintiffs,	
v.	
CB&I INC; ZACHRY INDUSTRIAL, INC.; and CHIYODA INTERNATIONAL CORPORATION,	
Defendants.	

DEBTORS' AGENDA OF MATTERS SET FOR HEARING ON DECEMBER 9, 2024 AT 1:30 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**") file this agenda of matters set for hearing on December 9, 2024 at 1:30 p.m. (prevailing Central Time):

***FLNG Liquefaction, LLC, et al. v. CB&I Inc., et al.* [Adv. Pro. No. 24-03195]**

I. **Zachry Industrial's Partial Motion to Dismiss**. Zachry Industrial, Inc.'s Rule 12(b)(6) Motion to Dismiss Plaintiffs' Claim for Consequential Damages [Adv. Pro. No. 24-03195, Docket No. 39]

A. Related Documents:

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

24903772412060000000000013

1. Plaintiffs' First Amended Complaint [Adv. Pro. No. 24-03195, Docket No. 60]

2. Zachry Industrial, Inc.'s Supplemental Brief in Support of Rule 12(b)(6) Motion to Dismiss Plaintiffs' Claim for Consequential Damages [Adv. Pro. No. 24-03195, Docket No. 61]

3. Chiyoda International Corporation's Joinder to Zachry Industrial, Inc.'s Rule 12(b)(6) Motion to Dismiss Plaintiffs' Claims for Consequential Damages [Adv. Pro. No. 24-03195, Docket No. 62]

Status: Going forward.

[*Remainder of Page Intentionally Left Blank*]

Dated: December 6, 2024
Houston, Texas

/s/ *Charles R. Koster*

WHITE & CASE LLP
Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)
Andrew F. O'Neill (admitted *pro hac vice*)
Michael Andolina (admitted *pro hac vice*)
William Guerrieri (admitted *pro hac vice*)
Fan B. He (admitted *pro hac vice*)
Adam T. Swingle (admitted *pro hac vice*)
Barrett Lingle (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: bojan.guzina@whitecase.com
aoneill@whitecase.com
mandolina@whitecase.com
william.guerrieri@whitecase.com
fhe@whitecase.com
adam.swingle@whitecase.com
barrett.lingle@whitecase.com

Counsel to the Debtors and
Debtors in Possession

Certificate of Service

I certify that on December 6, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ *Charles R. Koster*
Charles R. Koster