IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)

NOTICE OF RESET COMBINED HEARING DATE
AND EXTENSION OF CERTAIN DEADLINES RELATED THERETO

PLEASE TAKE NOTICE that, on December 12, 2024, the Court entered the *Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto* [Docket No. 1680][2] resetting the Combined Hearing on final approval of the Disclosure Statement and confirmation of the Plan and rescheduling certain confirmation deadlines, as follows:

Event	Date
Plan Supplement Deadline	Monday, January 13, 2025
Voting / Objection / Opt-Out Deadline	Monday, January 20, 2025, at 4:00 p.m. (prevailing Central Time)
Deadline to File Voting Report	Wednesday, January 22, 2025
Deadline to File Confirmation Brief	Wednesday, January 22, 2025
Combined Hearing Date	Thursday, January 23, 2025, at 9:00 a.m. prevailing Central Time)

PLEASE TAKE FURTHER NOTICE that the Combined Hearing will be held before Judge Marvin Isgur in Courtroom 404, of the United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk Street, Houston, Texas. You may participate in the Combined Hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click on the link on Judge Isgur's homepage. The meeting

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Approving the Confirmation Timeline, Solicitation Procedures, Solicitation Package, and Notices, (IV) Establishing Procedures for Objecting to the Plan and Final Approval of the Disclosure Statement, and (V) Granting Related Relief* [Docket No. 1392].

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code is "JudgeIsgur." Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that objections to the Plan or Disclosure Statement must (1) be in writing, (2) comply with the Federal Rules of Bankruptcy Procedure and the Bankruptcy Local Rules for the Southern District of Texas, (3) state the name and address of the objecting party and the amount and nature of the objecting party's Claim or Interest, (4) state the legal and factual basis for such objections, and, if practicable, a proposed modification to the Plan or Disclosure Statement that would resolve such an objection, and (5) be filed with the Court with proof of service thereof and served ***no later than the Objection Deadline set forth above***.

PLEASE TAKE FURTHER NOTICE that all Ballots and Opt-Out Forms must be actually received by the Claims and Noticing Agent ***no later than the Voting and Opt-Out Deadline set forth above***. Ballots and Opt-Out Forms received after such deadline may be accepted only in the Debtors' discretion or by order of the Court.

PLEASE TAKE FURTHER NOTICE that if you previously submitted a Ballot or Opt-Out Form, and after reviewing the Plan Supplement, do not wish to modify your vote or opt-out election, no further action is necessary.

If you have any questions related to this notice, please call (866) 479-8211 (U.S./Canada) or +1 (781) 575-2037 (International) or visit http://www.veritaglobal.net/ZHI to submit an inquiry.

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Dated: December 12, 2024
Houston, Texas

/s/ Charles R. Koster

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Debtors in Possession

Certificate of Service

I certify that on December 12, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster