Docket #1749 Date Filed: 12/19/2024

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*, [1]	Case No. 24-90377 (MI)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On December 10, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Emergency Motion for Entry of an Order Authorizing Entry into OSBL Contract Conversion Certificate** [Docket No. 1666]
- **Debtors' Emergency Motion for Entry of an Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto** [Docket No. 1667]
- **Notice of Hearing on (A) Debtors' Emergency Motion for Entry of an Order Authorizing Entry Into OSBL Contract Conversion Certificate and (B) Debtors' Emergency Motion for Entry of an Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto** [Docket No. 1668]

Furthermore, on December 10, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

24903772412190000000000007

- **Debtors' Emergency Motion for Entry of an Order Authorizing Entry into OSBL Contract Conversion Certificate** [Docket No. 1666]

- **Notice of Hearing on (A) Debtors' Emergency Motion for Entry of an Order Authorizing Entry Into OSBL Contract Conversion Certificate and (B) Debtors' Emergency Motion for Entry of an Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto** [Docket No. 1668]

Furthermore, on December 10, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**:

- **M3 Advisory Partners, LP's Sixth Monthly Fee Statement for Allowance of Compensation and for Reimbursement of Expenses for the Period from November 1, 2024 Through November 30, 2024** [Docket No. 1670]

- **Second Interim Application of M3 Advisory Partners, LP, Financial Advisor to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 1, 2024 Through November 30, 2024** [Docket No. 1671]

Dated: December 19, 2024

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
3rd Floor
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Tel 310.823.9000

Exhibit A

Exhibit A
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Exhibit A
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Exhibit A
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Exhibit A
Master Service List
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Exhibit A
Master Service List
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Exhibit A
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Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Counsel to the Texas Comptroller of Public Accounts and Texas Workforce Commission	Texas Attorney General's Office	Jamie Kirk, Assistant Attorney General	jamie.kirk@oag.texas.gov
Committee of Unsecured Creditors	The Reynolds Company	LaVonda Harrison, Director of Credit	lharrison@reynco.com
Counsel to Curtiss-Wright Flow Control Company, Farris Engineering Division	Tydings & Rosenberg LLP	Stephen B Gerald	sgerald@tydings.com
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.atty@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Jana Smith Whitworth and Andrew Jimenez	jana.whitworth@usdoj.gov; andrew.jimenez@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Counsel to USADEBUSK LLC	Wells & Cuellar, P.C.	Jeffrey D. Stewart	jstewart@wellscuellar.com
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to KBR, Inc. and Kellogg Brown & Root LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Philip D. Anker and Austin M. Chavez	austin.chavez@wilmerhale.com; philip.anker@wilmerhale.com
Counsel to Powell Electrical Systems, Inc.	Winstead PC	Sean B. Davis	sbdavis@winstead.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	ag.webmaster@wyo.gov

Exhibit B

Exhibit B

Master Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave		Phoenix	AZ	85004-2926
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor	Boston	MA	02108-1518
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100

Exhibit C

Exhibit C

Affected Parties Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Chevron Phillips Chemical Company LP	c/o Mark Mintz	mmintz@joneswalker.com
Chevron Phillips Chemical Company LP	Don Giallanza	gialld@cpchem.com; emersmc@cpchem.com
Golden Triangle Polymers Company LLC	Allen Overy Shearman Sterling US LLP	luckey.mcdowell@aoshearman.com; ian.roberts@aoshearman.com
Golden Triangle Polymers Company LLC	Attn Brian C Bevilacqua	bevilbc@cpchem.com; emersmc@cpchem.com
Golden Triangle Polymers Company LLC	Don G. Giallanza	gialld@cpchem.com

Exhibit D

Exhibit D

Affected Parties Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
BMZ THIRD COAST PARTNERS		PO BOX 241769		SAN ANTONIO	TX	78224-9998
Burns and Mcdonnell Engineering Company, Inc.		9400 Ward Parkway		Kansas City	MO	64114
Chevron Phillips Chemical Company LP	c/o Mark Mintz	Jones Walker LLP	201 St. Charles Ave	New Orleans	LA	70170
Chevron Phillips Chemical Company LP	Don Giallanza	10001 Six Pines Drive, Room 7116		The Woodlands	TX	77380
Golden Triangle Polymers Company LLC	Allen Overy Shearman Sterling US LLP	Attn C. Luckey McDowell and Ian E. Roberts	2601 Olive St., 17th Floor	Dallas	TX	75201
Golden Triangle Polymers Company LLC	Attn Brian C Bevilacqua	10001 Six Pines Dr		The Woodlands	TX	77380
Golden Triangle Polymers Company LLC	Don G. Giallanza	10001 Six Pines Dr.		The Woodlands	TX	77380

Exhibit E

Exhibit E

Fee Application Notice Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.	Gray Reed	Jason S. Brookner	jbrookner@grayreed.com
Counsel to the Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.	Proskauer Rose LLP	Paul V. Possinger	ppossinger@proskauer.com
Counsel to the Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.	Proskauer Rose LLP	Vincent Indelicato, Ehud Barak, Timothy Q. Karcher and Daniel Desatnik	vindelicato@proskauer.com; ebarak@proskauer.com; tkarcher@proskauer.com; ddesatnik@proskauer.com
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Jana Smith Whitworth and Andrew Jimenez	jana.whitworth@usdoj.gov; andrew.jimenez@usdoj.gov
Counsel to the Debtors and Debtors in Possession	White & Case LLP	Bojan Guzina, Andrew F. O'Neill and Barrett Lingle	bojan.guzina@whitecase.com; aoneill@whitecase.com; barrett.lingle@whitecase.com
Counsel to the Debtors and Debtors in Possession	White & Case LLP	Charles R. Koster	charles.koster@whitecase.com
Debtors and Debtors in Possession	Zachry Holdings Inc	Attn Jay Old	oldj@zachrygroup.com