Docket #1897 Date Filed: 01/10/2025

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)

ORDER (I) SETTING CONDITIONAL DISCLOSURE STATEMENT HEARING AND (II) MODIFYING CONFIRMATION SCHEDULE

Upon the oral motion (the "**Motion**") of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") for entry of an order (this "**Order**") (a) setting January 23, 2025 at 9:00 a.m. (prevailing Central Time) as the hearing to consider conditional approval of the Debtors' forthcoming amended disclosure statement and (b) modifying the Debtors' current plan confirmation schedule; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having heard the Motion and the statements in support of the relief requested therein

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

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at the January 9, 2025 hearing before this Court (the "**Hearing**"); and this Court having determined that just cause exists for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. To the extent that the Debtors file an amended disclosure statement and motion seeking conditional approval of such disclosure statement by January 20, 2025, the Court shall hold a hearing to consider conditional approval of such disclosure statement on January 23, 2025 at 9:00 a.m. (prevailing Central Time).

2. All pending deadlines established by the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Approving the Confirmation Timeline, Solicitation Procedures, Solicitation Package, and Notices, (IV) Establishing Procedures For Objecting to the Plan and Final Approval of the Disclosure Statement, and (V) Granting Related Relief* [Docket No. 1392] and the *Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto* [Docket No. 1680] are hereby vacated.

3. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2025

Marvin Isgur
United States Bankruptcy Judge