Docket #1950 Date Filed: 01/19/2025
United States Bankruptcy Court
Southern District of Texas
ENTERED
January 17, 2025
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)

ORDER (I) SETTING CONDITIONAL DISCLOSURE STATEMENT HEARING AND (II) MODIFYING CONFIRMATION SCHEDULE

Upon the oral motion (the "**Motion**") of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") for entry of an order (this "**Order**") (a) setting January 23, 2025 at 9:00 a.m. (prevailing Central Time) as the hearing to consider conditional approval of the Debtors' forthcoming amended disclosure statement and (b) modifying the Debtors' current plan confirmation schedule; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having heard the Motion and the statements in support of the relief requested therein

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

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at the January 9, 2025 hearing before this Court (the "**Hearing**"); and this Court having determined that just cause exists for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. To the extent that the Debtors file an amended disclosure statement and motion seeking conditional approval of such disclosure statement by January 20, 2025, the Court will hold a hearing to consider conditional approval of such disclosure statement on January 23, 2025 at 9:00 a.m. (prevailing Central Time).

2. All pending deadlines established by the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Approving the Confirmation Timeline, Solicitation Procedures, Solicitation Package, and Notices, (IV) Establishing Procedures For Objecting to the Plan and Final Approval of the Disclosure Statement, and (V) Granting Related Relief* [Docket No. 1392] and the *Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto* [Docket No. 1680] are hereby vacated.

3. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: January 17, 2025

Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Statutory Unsecured Claimholders' C
Debtors

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Jan 17, 2025 Form ID: pdf002 Total Noticed: 125

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 19, 2025:

Recip ID		Recipient Name and Address
db	+	Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+	JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+	Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+	Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
tr	+	Meilssa M Macejko, Estate of Davey Kent, Inc., PO Box 266, Cuyahoga Falls, OH 44222-0266
cr		Alfred Miller Contracting Company, Lake Charles, LA
cr	+	Avis Lamotte, c/o Stranch, Jennings & Garvery, PC, 223 Rosa Parks Ave., Suite 200, Nashville, TN 37203-3513
op	+	CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	+	Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr		Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+	Curt Acklam, Acklam, Inc., 133 S 27th Ave., Brighton, CO 80601, UNITED STATES 80601-2603
sp	+	Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	++	INFINITY AUTO EXPRESS INC, 200 S BABCOCK ST, MELBOURNE FL 32901-1210 address filed with court:, Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901
cr		Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
op	+	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648
cr	+	Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368
cr	+	LinkedIn Corporation, Fox Rothschild LLP, Attn: David P. Papiez, 1001 4th Ave., Suite 4400 Seattle, WA 98154-1192
cr	+	National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431
cr	+	Northwest Insulation Company, Inc.,, Lovell, Isern & Farabough, LLP, 112 W 8th Ave, Suite 1000, Amarillo, TX 79101, UNITED STATES 79101-2343

cr	#+	Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800 Austin, TX 78701-4042
cr		Siemens Industry, Inc., c/o Phillips Lytle LLP, Angela Z. Miller (AM 4473), One Canalside, 125 Main Street, Buffalo, NY 14203-2887
cr	+	Specialty Distribution Group, LLC dba Distribution, Matthews Shiels Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251 UNITED STATES 75251-1352
cr	+	Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, TX 77026, UNITED STATES 77026-4315
cr	+	Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100
cr	+	Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034

TOTAL: 43

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+	Email/Text: bankruptcy.legaldepartment.us@siemens.com	Jan 17 2025 19:54:00	Stephanie Mitchell, Esq., LC RC - US Lit., 4800 North Point Parkway, Alpharetta, GA 30022-3732
cr	+	Email/Text: jking@offermanking.com	Jan 17 2025 19:54:00	4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr		Email/Text: COURTS@ARGOPARTNERS.NET	Jan 17 2025 19:54:00	ARGO PARTNERS, 12 W 37TH ST RM 900, NEW YORK, NY 10018-7381
cr	^	MEBN	Jan 17 2025 19:52:40	Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001
cr	+	Email/Text: bankruptcynotices@anb.com	Jan 17 2025 19:54:00	Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
intp	+	Email/Text: bbentley@apacheip.com	Jan 17 2025 19:54:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	+	Email/Text: schylar.harris@cajunusa.com	Jan 17 2025 19:54:00	Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
cr	+	Email/Text: notifications@cstrial.com	Jan 17 2025 19:54:00	Cheyanne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^	MEBN	Jan 17 2025 19:51:13	Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+	Email/Text: jking@offermanking.com	Jan 17 2025 19:54:05	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: rusty.bay@dashiell.com	Jan 17 2025 19:54:00	Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^	MEBN	Jan 17 2025 19:52:35	Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830
cr		Email/Text: ntew@enermech.com	Jan 17 2025 19:54:00	EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES

cr	^	MEBN	Jan 17 2025 19:51:05	F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700, Miami, FL 33131-2832
cr		Email/Text: fred.glass@fairharborcapital.com	Jan 17 2025 19:54:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr		Email/Text: bfranke@clarkhill.com	Jan 17 2025 19:54:00	Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: bankruptcy@germer.com	Jan 17 2025 19:54:00	Patriot Security EOC, Germer, PLLC, Gary C. Coker, P.O. Box 4915, Beaumont, Tx 77704
cr		Email/Text: bankruptcy@germer.com	Jan 17 2025 19:54:00	Port of Beaumont, Gary W. Coker - Germer PLLC, P.O. Box 4915, Beaumont, TX 77704
cr		Email/Text: bankruptcy@germer.com	Jan 17 2025 19:54:00	G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704
cr		Email/Text: cleavins@germer.com	Jan 17 2025 19:54:00	Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704
cr		Email/Text: cwgoehringer@germer.com	Jan 17 2025 19:54:00	James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES
cr		Email/Text: cwgoehringer@germer.com	Jan 17 2025 19:54:00	Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr		Email/Text: cwgoehringer@germer.com	Jan 17 2025 19:54:00	Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	+	Email/Text: ar@gajeske.com	Jan 17 2025 19:54:00	Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+	Email/Text: smarmon@cjmhlaw.com	Jan 17 2025 19:54:00	Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	^	MEBN	Jan 17 2025 19:51:58	Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
cr	+	Email/Text: bankruptcy@abernathy-law.com	Jan 17 2025 19:54:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr		Email/Text: susan.fuertes@harriscountytx.gov	Jan 17 2025 19:54:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES
cr	+	Email/Text: arapoport@haincapital.com	Jan 17 2025 19:55:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Harris County ESD #48, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^	MEBN	Jan 17 2025 19:50:08	Hayden & Company, c/o Clark Hill PLC, Attn

				Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: shirleyluhmann@infinityautoexpress.com	Jan 17 2025 19:54:00	Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901
cr	^	MEBN	Jan 17 2025 19:52:42	IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496
cr	^	MEBN	Jan 17 2025 19:52:44	International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902
cr	^	MEBN	Jan 17 2025 19:50:45	J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164, UNITED STATES 76164-3614
cr	+	Email/Text: notifications@cstrial.com	Jan 17 2025 19:54:00	James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr		Email/Text: lloyd.lim@keanmiller.com	Jan 17 2025 19:54:00	PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr		Email/Text: lloyd.lim@keanmiller.com	Jan 17 2025 19:54:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Milller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+	Email/Text: kccnoticing@kccllc.com	Jan 17 2025 19:54:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr		Email/Text: sanantonio.bankruptcy@publicans.com	Jan 17 2025 19:54:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr		Email/Text: sanantonio.bankruptcy@publicans.com	Jan 17 2025 19:54:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr		Email/Text: bfranke@clarkhill.com	Jan 17 2025 19:54:00	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^	MEBN	Jan 17 2025 19:51:10	Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+	Email/Text: burrerk@gtlaw.com	Jan 17 2025 19:54:00	Matheson Tri-Gas, Inc., c/o Karl D. Burrer, Greenberg Traurig, LLP, 1000 Louisiana Stree,

				Suite 6700, Houston, TX 77002-6003
cr	+	Email/Text: notifications@cstrial.com	Jan 17 2025 19:54:00	Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+	Email/Text: schristianson@buchalter.com	Jan 17 2025 19:54:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr		Email/Text: houston_bankruptcy@LGBS.com	Jan 17 2025 19:55:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^	MEBN	Jan 17 2025 19:51:01	P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
cr	^	MEBN	Jan 17 2025 19:51:29	Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260
cr		Email/Text: bfranke@clarkhill.com	Jan 17 2025 19:54:00	System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^	MEBN	Jan 17 2025 19:50:44	Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812
cr	+	Email/Text: tyeates@moorelandrey.com	Jan 17 2025 19:54:00	Sidney Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+	Email/Text: tyeates@moorelandrey.com	Jan 17 2025 19:54:00	Sindy Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+	Email/Text: brittany@sdllaw.com	Jan 17 2025 19:54:00	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
cr	^	MEBN	Jan 17 2025 19:51:59	TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064
intp	+	Email/Text: tross@trcmllc.com	Jan 17 2025 19:55:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+	Email/Text: jking@offermanking.com	Jan 17 2025 19:54:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	^	MEBN	Jan 17 2025 19:51:16	Texas ReExcavation LC, 5114 Railroad Street, Deer Park, TX 77536-2409
cr		Email/Text: julie.parsons@mvbalaw.com	Jan 17 2025 19:54:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+	Email/Text: julie.parsons@mvbalaw.com	Jan 17 2025 19:54:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+	Email/Text: BKECF@traviscountytx.gov	Jan 17 2025 19:54:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+	Email/Text: BKNotice@andrewsmyers.com	Jan 17 2025 19:54:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	^	MEBN	Jan 17 2025 19:51:38	United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501, UNITED STATES 70501-6711
cr	^	MEBN	Jan 17 2025 19:52:39	Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520

cr	+	Email/Text: smarmon@cjmhlaw.com	Jan 17 2025 19:54:00	Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+	Email/Text: tannweiler@greerherz.com	Jan 17 2025 19:54:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947
cr		Email/Text: accounting@waterfleet.com	Jan 17 2025 19:54:00	WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222
cr	+	Email/Text: notifications@cstrial.com	Jan 17 2025 19:54:00	Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+	Email/Text: tyeates@moorelandrey.com	Jan 17 2025 19:54:00	Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+	Email/Text: tyeates@moorelandrey.com	Jan 17 2025 19:54:00	Yelina Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998

TOTAL: 83

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
aty		Proskauer Rose LLP
cr		Acuren Inspection, Inc.
cr		Allianz Global Risks US Insurance Co.
cr		Bank of America, N.A.
cr		Bank of america, n.a.
cr		Bernhard Capital Partners Management, LP
cr		Bradford Capital Management, LLC
cr		Brown & Root Industrial Services, LLC
intp		Burns & McDonnell Engineering Company, Inc.
cr		Certain Underwriters at Lloyd's of London Subscrib
intp		Chiyoda International Corporation
ip		Clean Harbors Industrial Services, Inc.
cr		Consolidated Crane & Rigging, LLC
cr		Curtiss-Wright Flow Control Company, Farris
cr		DNOW L.P.
cr		Discount Locksmith and Surveillance, LLC
cr		Element Fleet Corporation
intp		ExxonMobil Corporation
intp		FLNG Liquefaction 2, LLC
intp		FLNG Liquefaction 3, LLC
intp		FLNG Liquefaction, LLC
cr		Ferguson Enterprises Inc
cr		Fircroft Engineering Services Limited a/k/a NES Fi
intp		FloWorks USA LP
cr		Gelco Fleet Trust, as successor to Element Fleet C
intp		Golden Pass LNG Terminal LLC
cr		Great Lakes Insurance SE
cr		Guideone National Insurance Company
intp		HF Sinclair Corporation
cr		Hammon 4531 Columbia, LLC
intp		Hotard Coaches, Inc.
cr		Houston NFL Holdings, L.P. d/b/a Houston Texans
fa		Huron Consulting Services LLC

cr		IRISNDT Inc.
cr		Integrated Power Co.
cr		Jabari Porche
intp		KBR, Inc.
intp		Kellogg Brown & Root LLC
cr		Kleberg County
cr		Kraft Heinz Foods Company
cr		Lodge Lumber Company, Inc.
cr		MMR Constructors, Inc.
cr		McGrath RentCorp
cr		Mobile Modular Management Corp
cr		NES Global Limited a/k/a NES Global Hong Kong
cr		NES Global, LLC
cr		Nooter/Eriksen, Inc.
cr		Nueces County
cr		Nxgen Group Equipment Rentals USA, Inc.
cr		OJay Enterprises LLC
cr		Omaha Public Power District
cr		Orion Construction, LLC
cr		PASADENA INDEPENDENT SCHOOL DISTRICT et al.
cr		PPI Quality & Engineering, LLC
cr		Paladin Technologies USA Inc.
cr		Powell Electrical Systems, Inc.
intp		Premier Trailers, LLC d/b/a Premier Trailer Leasin
cr		Raba Kistner, Inc.
cr		Rush, LLC
crcm		Statutory Unsecured Claimholders' Committee
cr		Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se
cr		Suncor Energy (U.S.A.), Inc.
cr		TDF Rentals & Leasing, LLC
cr		Texas Capital Bank
cr		Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk
cr		The Reynolds Company
cr		Tokio Marine America Insurance Company, as subroge
cr		Turner Industries Group, L.L.C.
cr		USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Lousiana, Suite 718, Houston
cr		Valero Refining-Meraux LLC
intp		Venture Global Plaquemines LNG, LLC
cr		Victoria County
cr		Volunteer Metal Systems, LLC
cr		Wholesale Electric Supply Company of Houston, Inc.
cr		Williams Scotsman, Inc.
cr		Zurich Companies
cr	*+	Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520

TOTAL: 79 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 19, 2025 Signature: /s/Gustava Winters