IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)

DEBTORS' AGENDA OF MATTERS SET FOR HEARING ON FEBRUARY 26, 2025 AT 1:30 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**") file this agenda of matters set for hearing on February 26, 2025 at 1:30 p.m. (prevailing Central Time):

I. **Final Approval of Disclosure Statement and Confirmation of Plan**.

A. Evidentiary Support and Witness and Exhibit Lists:

1. Declaration of Mohsin Y. Meghji in Support of Debtors' Petitions and Requests for First Day Relief (Filed by Zachry Holdings, Inc.) [Docket No. 7]

2. Declaration of Mohsin Y. Meghji, Chief Restructuring Officer of Zachry Holdings, Inc. in Support of (I) Approval of the Disclosure Statement on a Final Basis and (II) Confirmation of the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2380]

3. Declaration of Jason New in Support of (I) Approval of the Disclosure Statement on a Final Basis and (II) Confirmation of the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2381]

4. Declaration of P. Joseph Morrow IV With Respect to the Tabulation of Votes on the Further Modified First Amended Joint Chapter 11 Plan of

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates [To Be Filed Prior to the Hearing]

5. Debtors' Witness and Exhibit List for Hearing Scheduled for February 26, 2025 at 1:30 p.m. (Prevailing Central Time) [Docket No. 2375]

6. Chiyoda International Corporation's Witness and Exhibit List for Hearing on February 26, 2025 at 1:30 p.m. (Prevailing Central Time) [Docket No. 2368]

7. Encina Development Group LLC's Witness and Exhibit List for Hearing Scheduled for February 26, 2025 at 1:30 p.m. [Docket No. 2369]

8. United States Trustee's Witness and Exhibit List [Docket No. 2370]

9. Bank of America, N.A.'s Witness and Exhibit List for Hearing Scheduled on February 26, 2025 at 1:30 p.m. (Prevailing Central Time) [Docket No. 2371]

10. The Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.'s Witness and Exhibit List for February 26, 2025 Hearing [Docket No. 2372]

11. Golden Pass LNG Terminal LLC's Witness and Exhibit List for Hearing Scheduled on February 26, 2025 [Docket No. 2373]

B. Objections and Responses:

1. ***Going Forward***. United States Trustee's Objection to Confirmation of Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2321]

2. ***Going Forward***. Objection to Modified First Amended Chapter 11 Plan of Reorganization filed by Integrated Power Co. [Docket No. 2334]

3. ***Resolved***. Encina Development Group LLC's Objection to the Confirmation of the Modified First Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2315]

4. ***Resolved***. Yelina Martinez (Individually and as Estate Rep.), Sindy Martinez, Sidney Martinez, Yelina Martinez for JM, and Ursula Andres' Objection to Confirmation of Modified First Amended Joint Chapter 11 Plan [Docket No. 2318]

5. ***Resolved***. Plan Objection to the First Amended Joint Plan of Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates by D. Reynolds Co. d/b/a The Reynolds Company, Including Election to Opt-Out of Third-Party

Releases [Docket No. 2239] and Supplement to the Plan Objection by D. Reynolds Co. d/b/a the Reynolds Company [Docket No. 2322]

6. ***Resolved***. Texas Comptroller of Public Accounts' Objection to Confirmation of First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2326]

7. ***Resolved***. Consolidated Pipe and Supply Company, Inc. d/b/a High Country Fusion's Objection to Modified First Amended Joint Chapter 11 Plan of Reorganization and Stipulation of Facts and Agreed Determination of Excess Claims [Docket No. 2337]

8. Debtors' Memorandum of Law in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtors Affiliates [Docket No. 2361]

9. Golden Pass LNG Terminal's Statement in Support Regarding Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2383]

10. Statement of the Statutory Unsecured Claimholders' Committee Regarding the Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2123]

C. Plan, Disclosure Statement, and Proposed Confirmation Order:

1. Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2362]

2. Notice of Filing of Redline of Further Modified First Amended Plan of Reorganization [Docket No. 2363]

3. Disclosure Statement for the Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 1986]

4. *Proposed* Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' Disclosure Statement on a Final Basis and (II) Confirming the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtors Affiliates [Docket No. 2364]

D. Related Documents:

1. Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 1978]

2. Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Approving the Revised Confirmation Timeline, Solicitation Procedures, Solicitation Packages, and Notices, (IV) Establishing Procedures for Objecting to the Disclosure Statement and Modified First Amended Plan, and (V) Granting Related Relief [Docket No. 1991]

3. Notice of Filing of the Plan Supplement [Docket No. 2080]

4. Affidavit of Publication of the Notice of (I) Combined Hearing to Consider (A) Final Approval of the Disclosure Statement, (B) Confirmation of the Modified First Amended Joint Chapter 11 Plan, and (C) Opportunity to Opt Out of Third-Party Releases, and (II) Related Voting and Objection Deadlines in the New York Times, USA Today, Beaumont Enterprise and the Port Arthur News Filed on February 6, 2025 [Docket No. 2085]

5. Certificate of Service [Docket No. 2090]

6. Certificate of Service [Docket Nos. 2100, (Sealed) 2101]

7. Notice of Filing of Amended GUC Note Term Sheet [Docket No. 2122]

8. Notice of Filing of the Second Plan Supplement [Docket No. 2150]

9. Supplemental Certificate of Service [Docket No. 2297, (Sealed) 2298]

10. Notice of Filing of the Third Plan Supplement [Docket No. 2316]

11. Certificate of Service [Docket No. 2325]

12. Commonwealth Electric Company of the Midwests's Notice of Opt-Out of Third-Party Releases [Docket No. 2281]

13. FLNG Liquefaction, LLC, FLNG Liquefaction 2, LLC, and FLNG Liquefaction 3, LLC and Their Subrogated Insurers' Notice of Opt-Out of Third-Party Releases [Docket No. 2333]

Status: Going forward.

II. Debtors' Ninth Omnibus Objection to Certain Proofs of Claim (Non-Debtor Claims) [Docket No. 1396]

A. Related Documents:

1. Notice of Debtors' Ninth Omnibus Claims Objection (Non-Debtor Claims) [Docket No. 1397]

2. Certificate of Service [Docket Nos. 1471, (Sealed) 1472]

3. Orion Construction, LLC's Response to Debtors' Ninth Omnibus Objection to Certain Proofs of Claim (Non-Debtor Claims) [Docket No. 1687]

4. Certificate of Counsel of Debtors' Ninth Omnibus Objection to Certain Proofs of Claim (Non-Debtor Claims) [Docket No. 1699]

5. Courtroom Minutes for December 16, 2025. Docket Text. [Docket No. 1716]

6. Order Sustaining Debtors' Ninth Omnibus Objection to Certain Proofs of Claim (Non-Debtor Claims) [Docket No. 1719]

7. Courtroom Minutes for January 9, 2025. Docket Text. [Docket No. 1891]

8. Courtroom Minutes for February 3, 2025. Docket Text. [Docket No. 2060]

Status: Going forward solely with respect to the status conference of Orion Construction, LLC (Claim No. 1422).

III. Encina Development Group, LLC's Emergency Motion to Permit Filing Proof of Claim After Bar Date [Docket No. 2120]

A. Related Documents:

1. Notice of Hearing Encina Development Group, LLC's Emergency Motion to Permit Filing Proof of Claim After Bar Date [Docket No. 2148]

2. Certificate of Service [Docket No. 2149]

3. Debtors' Objection to Encina Development Group, LLC's Emergency Motion to Permit Filing Proof of Claim After Bar Date [Docket No. 2348]

Status: Adjourned by agreement of the Debtors and Encina to a date no earlier than April 1, 2025 at 3:00 p.m. (prevailing Central Time).

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Dated: February 25, 2025
Houston, Texas

/s/ Charles R. Koster

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Counsel to the Debtors and
Debtors in Possession

Certificate of Service

I certify that on February 25, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ *Charles R. Koster*
Charles R. Koster