IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ZACHRY HOLDINGS, INC., *et al.*[1]	)	Case No. 24-90377 (MI)
Debtors.	)	(Jointly Administered)

DECLARATION
OF P. JOSEPH MORROW IV WITH RESPECT TO THE TABULATION OF VOTES ON THE MODIFIED FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ZACHRY HOLDINGS, INC. AND ITS DEBTOR AFFILIATES

I, P. Joseph Morrow IV, depose and say under the penalty of perjury:

1. I am a Vice President of Corporate Restructuring Services, employed by Kurtzman Carson Consultants LLC, dba Verita Global ("**Verita**"), located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. I submit this declaration (this "**Declaration**") regarding the solicitation and tabulation of Ballots cast on the *Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates* [Docket No. 1978] (as has been and may further be revised, supplemented, modified, or amended from time to time, the "**Plan**").[2] Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these Chapter 11 Cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' Claims and Noticing Agent at https://veritaglobal.net/zhi. The location of the Debtors' service address in these Chapter 11 Cases is: P.O. Box 240130, San Antonio, Texas 78224.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan, or if not defined therein, in the Disclosure Statement Order (as defined below).

authorized to submit this Declaration on behalf of Verita. If I were called to testify, I could and would testify competently as to the facts set forth herein.

3. The Court authorized Verita's retention as claims, noticing and solicitation agent to the Debtors on May 21, 2024 pursuant to the *Order Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent* [Docket No. 22] (the "**Retention Order**"). The Retention Order authorizes Verita to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. Verita and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

4. On January 23, 2025, the Court entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Approving the Revised Confirmation Timeline, Solicitation Procedures, Solicitation Package, and Notices, (IV) Establishing Procedures for Objecting to the Disclosure Statement and Modified First Amended Plan, and (V) Granting Related Relief* [Docket No. 1991] (the "**Disclosure Statement Order**") establishing, among other things, certain solicitation and voting tabulation procedures. Verita adhered to the procedures outlined in the Disclosure Statement Order, the Disclosure Statement, and Ballots distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Verita's employees.

I. Service and Transmittal of Solicitation Packages and Related Information

5. Pursuant to the Disclosure Statement Order, on or before January 30, 2025, Verita caused the Solicitation Packages to be served on all known Holders of Claims in Classes 3 and 6 (collectively the "**Voting Classes**") entitled to vote as of January 22, 2025 (the "**Voting Record Date**"). In lieu of a Solicitation Package, all known Holders of Claims and Interests in Classes 1, 2, 4, 5, 7, 8, and 9 (collectively, the "**Non-Voting Classes**") received the Confirmation Hearing

Notice, applicable Notices of Non-Voting Status, and the Opt-Out Form. Furthermore, Verita caused the Confirmation Hearing Notice to be served on the creditor matrix and all other parties required to receive such notice pursuant to the Disclosure Statement Order. A certificate of service evidencing the foregoing was filed with the Court on February 7, 2025 [Docket No. 2100] (the "**February 7 Certificate of Service**").

6. On January 23, 2025, Verita posted links to the electronic versions of the Plan, Disclosure Statement, Disclosure Statement Order, and Confirmation Hearing Notice on the public access website at https://www.veritaglobal.net/zhi.

7. The Combined Hearing Notice was published in the *New York Times* (National Edition) on January 28, 2025, *USA Today* (National Edition) and *Beaumont Enterprise* on January 29, 2025, as well as the *Port Arthur News* (National Edition) on February 1, 2025. An affidavit evidencing the publication of the Combined Hearing Notice was filed with the Court on February 6, 2025 [Docket No. 2085].

8. Verita also forwarded Solicitation Packages, Notices of Non-Voting Status, and Confirmation Hearing Notices to voting, non-voting, and creditor matrix parties, as applicable, whose packages were returned with a forwarding address or if an alternate address was available. The supplemental certificate of service evidencing the foregoing was filed with the Court on February 18, 2025 [Docket No. 2297] (the "**February 18 Certificate of Service**").

9. On February 12, 2025, Verita caused to be served the *Statement of the Statutory Unsecured Claimholders' Committee Regarding the Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates* [Docket No. 2123] on Holders of Claims entitled to vote in Class 6. A certificate of service evidencing the foregoing was filed with the Court on February 20, 2025 [Docket No. 2325] (the "**February 20 Certificate**

of Service," together with the February 7 Certificate of Service and the February 18 Certificate of Service, the "**Solicitation Certificates of Service**").

II. The Tabulation Process

10. The Disclosure Statement Order established January 22, 2025 as the Voting Record Date to determine which Holders of Claims and Interests were entitled to receive the Solicitation Package or the Notice of Non-Voting Status, as applicable. Pursuant to the Disclosure Statement Order, Holders of Claims in Class 3 and Class 6 were entitled to vote to accept or reject the Plan. No other Classes were entitled to vote on the Plan.

11. In accordance with the Solicitation Procedures, Verita worked closely with the Debtors' advisors to identify the Holders of Claims in the Voting Classes entitled to vote as of the Voting Record Date, and to coordinate the distribution of Solicitation Packages to such Holders. A detailed description of Verita's distribution of Solicitation Packages is set forth in the Solicitation Certificates of Service.

12. In accordance with the Solicitation Procedures, Verita received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to Verita was date-stamped, scanned, assigned a Ballot number, entered into Verita's voting database, and processed. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder's representative), (c) returned to Verita via an approved method of delivery set forth in the Solicitation Procedures unless the delivery method requirement was waived by the Debtors, and (d) received by Verita on or before the Voting Deadline (*i.e.*, 4:00 p.m., prevailing Central Time, on February 20, 2025 unless extended in writing by the Debtors), which was established by the Disclosure Statement Order.

13. Pursuant to the Disclosure Statement Order, the Debtors extended the Voting Deadline for (a) certain Holders of Class 6 General Unsecured Claims (Chiyoda International Corporation, CB&I LLC, and Omaha Public Power District) until 4:00 p.m., prevailing Central Time, on February 21, 2025 and (b) Holders of Class 3 Prepetition Credit Facility Claims until 12:00 p.m., prevailing Central Time, on February 24, 2025.

14. The final tabulation of votes cast by timely and properly completed Ballots received by Verita is attached hereto as **Exhibit A**. The detailed Ballot reports on a consolidated basis for Class 3 and Class 6 are attached hereto as **Exhibit A-1** and **Exhibit A-2**, respectively. A summary of the votes cast is set forth below as follows:

Class 3 Prepetition Credit Facility Claims					
Voting Outcome: Accepted					
	Total Received	**Total Valid**	**Accepted**	**Rejected**	**Invalid**
Number of Votes	15	15	15	0	0
Vote Percentage	-	-	100%	0%	-
Amount	-	$281,250,000.00	$281,250,000.00	$0.00	-
Amount Percentage	-	-	100%	0%	-

Class 6 General Unsecured Claims					
Voting Outcome: Accepted					
	Total Received	**Total Valid**	**Accepted**	**Rejected**	**Invalid**
Number of Votes	119	106	90	16	13
Vote Percentage	-	-	84.91%	15.09%	-
Amount	-	$130,190,074.92	$123,562,820.19	$6,627,254.73	-
Amount Percentage	-	-	94.91%	5.09%	-

15. A report of late-filed Ballots that the Debtors deemed to accept, and the reasons for acceptance, is attached hereto as **Exhibit B**. Two late-filed Ballots have been received as of 5:00 p.m., prevailing Central Time, on February 24, 2025. Pursuant to the Disclosure Statement Order, the Debtors waived a procedural defect (the Voting Deadline) on account of these Ballots.

However, there were no other defects, irregularities, or conditions of delivery with respect to these Ballots.

III. Ballots That Were Not Counted

16. A report of any Ballots excluded from the final tabulation, and the reasons for exclusion, is attached hereto as **Exhibit C**. These Ballots were not counted because the Ballots did not indicate an acceptance or rejection of the Plan (*i.e.*, an "abstained" vote).

IV. Opt-Out Election

17. Verita also reviewed and documented which parties submitted a Ballot or Opt-Out Form and checked the box on such Ballot or Opt-Out Form to opt out of the Third-Party Release. Pursuant to the Disclosure Statement Order, Verita documented all Opt-Out Forms timely and properly submitted, including Opt-Out Forms timely and properly submitted during the solicitation for the Debtors' initial plan of reorganization, filed on November 13, 2025 [Docket No. 1393] (the "**Initial Plan**").

18. A report of all parties who opted out of the Third-Party Release by checking the box is attached hereto as **Exhibit D**. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt-out elections received, including those reported on **Exhibit D**, but rather is providing these opt-out election results for reporting and informational purposes only.

19. In total, across both solicitations, Verita caused 30 Solicitation Packages to be served on Holders of Prepetition Credit Facility Claims (Class 3); 1,854 Solicitation Packages to be served on Holders of General Unsecured Claims (Class 6);[3] and 2,716 Opt-Out Forms to be

[3] In the first solicitation, Holders of General Unsecured Claims were classified as Class 5 under the Initial Plan. In the second solicitation, the Plan incorporated a class of Convenience Claims (Class 5) and Holders of General Unsecured Claims are classified as Class 6 under the Plan.

served on Holders in Non-Voting Classes. In the first solicitation, Verita received 0 Class 3 Ballots opting out of the Third-Party Release; 60 Class 5 Ballots opting out of the Third-Party Release; and 32 Opt-Out Forms from Holders in Non-Voting Classes. In the second solicitation, Verita received 0 Class 3 Ballots opting out of the Third-Party Release; 52 Class 6 Ballots opting out of the Third-Party Release; and 72 Opt-Out Forms from Holders in Non-Voting Classes. As of the date of this Declaration, a total of 98 Class 5/Class 6 Solicitation Packages and Notices of Non-Voting Status and applicable Opt-Out Forms have been returned as undeliverable. Of those, 1 was returned with a forwarding address, and on January 30, 2025, Verita forwarded those Notices of Non-Voting Status (and applicable Opt-Out Forms) to all such addresses as part of the second solicitation mailing.

20. A chart setting forth the breakdown of Ballots and Opt-Out Forms served and submitted during the solicitation of the Initial Plan is below.

First Solicitation	
Total Number of Class 5 (General Unsecured Claims) Solicitation Packages Served	1,503
Number of Class 5 (General Unsecured Claims) Solicitation Packages Returned as Undeliverable	48
Number of Class 5 (General Unsecured Claims) Opt-Outs	60
Total Number of Release Opt-Out Forms Served on Creditors or Equityholders Believed to Hold Administrative, Priority, or Tax Claims (Unclassified); Other Secured Claims (Class 1); Other Priority Claims (Class 2); Deferred Compensation Plan Claims (Class 4); Zachry Interests (Class 8); and Disputed Claims	1,065
Number of Opt-Out Forms Returned as Undeliverable	25
Number of Opt-Outs (Through Opt-Out Form)	32

21. A chart setting forth the breakdown of Ballots and Opt-Out Forms served and submitted during the solicitation of the Plan on the next page.[4]

[4] Parties that returned Ballots (electing to opt-out of the Third-Party Release) and/or Opt-Out Forms during the first solicitation are not counted in the second solicitation chart. Additionally, the total number of Solicitation Packages

Second Solicitation	
Total Number of Class 6 (General Unsecured Claims) Solicitation Packages Served	351
Number of Class 6 (General Unsecured Claims) Solicitation Packages Returned as Undeliverable	2
Number of Class 6 (General Unsecured Claims) Opt-Outs	36
Total Number of Release Opt-Out Forms Served on Creditors or Equityholders Believed to Hold Administrative, Priority, or Tax Claims (Unclassified); Other Secured Claims (Class 1); Other Priority Claims (Class 2); Deferred Compensation Plan Claims (Class 4); Convenience Claims (Class 5); Zachry Interests (Class 9); and Disputed Claims	1,651
Number of Opt-Out Forms Returned as Undeliverable	23
Number of Opt-Outs (Through Opt-Out Form)	46

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 25, 2025

/s/ P. Joseph Morrow IV
P. Joseph Morrow IV
Vice President
Verita Global

and Opt-Out Forms distributed during the second solicitation significantly decreased compared to the first solicitation due to: (1) claims expunged through claim objections and (2) the removal of holders of contingent and unliquidated claims listed in the Schedules of Assets and Liabilities filed in these Chapter 11 Cases that did not file a proof of claim.

Exhibit A

Final Tabulation of Votes

Exhibit A
Ballot Tabulation Summary

Class Name	Class Description	Not Tabulated	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total $ Voted	$ Accepted	$ Rejected	% $ Accepted	% $ Rejected	Class Accepted or Rejected
3	Prepetition Credit Facility Claim	0	15	15	0	0	100.00%	0.00%	$281,250,000.00	$281,250,000.00	$0.00	100.00%	0.00%	**Accepted**
6	General Unsecured Claims	13	106	90	16	13	84.91%	15.09%	$130,190,074.92	$123,562,820.19	$6,627,254.73	94.91%	5.09%	**Accepted**

Exhibit A-1

Class 3 Ballot Report

Exhibit A-1
Class 3 Ballot Detail
(Prepetition Credit Facility Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Opt Out of Release
Amarillo National Bank	02/20/2025	441	$19,117,647.07	Accept	
Bank of America, N.A.	02/21/2025	494	$58,823,529.36	Accept	
Cadence Bank	02/21/2025	495	$5,744,485.29	Accept	
Frost Bank	02/19/2025	423	$19,994,485.29	Accept	
Hancock Whitney Bank	02/20/2025	455	$5,882,352.93	Accept	
Jefferson Bank	02/19/2025	424	$10,294,117.65	Accept	
JPMorgan Chase Bank, N.A.	02/20/2025	465	$35,294,117.65	Accept	
MidFirst Bank	02/21/2025	496	$4,411,764.71	Accept	
Regions Bank	02/20/2025	440	$19,117,647.07	Accept	
Sunflower Bank	02/21/2025	485	$2,941,176.49	Accept	
Texas Capital Bank	02/21/2025	486	$16,838,235.30	Accept	
U.S. Bank National Association	02/21/2025	487	$19,117,647.07	Accept	
Vantage Bank Texas	02/20/2025	484	$5,477,941.18	Accept	
Wells Fargo Bank, N.A.	02/21/2025	498	$35,294,117.65	Accept	
Zions Bancorporation, N.A. dba Amegy Bank	02/20/2025	466	$22,900,735.29	Accept	

Exhibit A-2

Class 6 Ballot Report

Exhibit A-2
Class 6 Ballot Detail
(General Unsecured Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Convenience Election	Opt Out of Release
24HR Safety, LLC	02/18/2025	378	$130,883.12	Accept		Yes
3V INDUSTRIAL INC	02/19/2025	399	$37,574.72	Accept		
ACS FLOORING GROUP INC	02/15/2025	362	$34,077.11	Accept		
ADVANCED CONTAINER COMPANY	02/18/2025	388	$84,095.50	Accept		
ANALYTIC STRESS RELIEVING INC	02/12/2025	341	$130,317.99	Accept		
Apache Industrial Services, Inc.	02/20/2025	469	$1,073,626.82	Reject		Yes
Apex Systems	02/19/2025	400	$872,144.05	Accept		
Austin Enterprise DC LLC	02/20/2025	438	$36,373.70	Accept	Yes	Yes
AVEVA Software, LLC	02/19/2025	420	$201,278.64	Accept		Yes
AVIATION SERVICE SUPPLY CO	02/20/2025	419	$76,739.71	Accept		
Bigge Crane and Rigging Co	02/19/2025	417	$1,535,198.57	Accept		
Bottom Line Equipment, LLC	02/20/2025	449	$724,881.54	Accept		
Bradford Capital Holdings, LP	02/20/2025	463	$865,060.59	Accept		
Bridgewell Resources LLC	02/17/2025	370	$103,000.00	Accept		
BWM SERVICES LP	02/04/2025	280	$36,567.00	Reject		
C JOHNNIE ON THE SPOT INC	02/17/2025	376	$152,243.20	Accept		
Chevron Phillips Chemical Company LP	02/19/2025	421	$4,732,823.09	Accept		Yes
Classic Forms and Products, Inc	02/13/2025	347	$70,055.22	Accept		
CLEAN CO SYSTEMS INC	02/20/2025	458	$1,095,491.90	Accept		
COASTAL WELDING SUPPLY INC	02/14/2025	359	$224,701.62	Accept		
Commonwealth Electric Company of the Midwest	02/17/2025	369	$4,320,691.08	Reject		Yes
CRG Financial LLC (as Assignee of A&A SHEET METAL PRODUCTS INC)	02/20/2025	452	$66,358.80	Accept		
CRG Financial LLC (as Assignee of Corporate Claims Management)	02/20/2025	468	$26,085.59	Accept	Yes	
CRG Financial LLC (as Assignee of FERRARA TRANSPORT SERVICES LLC)	02/20/2025	471	$42,125.81	Accept	Yes	
CRG Financial LLC (as Assignee of Inteconnect Inc dba Inteconnex)	02/20/2025	453	$35,571.77	Accept		

Exhibit A-2
Class 6 Ballot Detail
(General Unsecured Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Convenience Election	Opt Out of Release
CRG Financial LLC (as Assignee of NORSK ANALYSE INC)	02/20/2025	454	$36,754.50	Accept		
CRG Financial LLC (as Assignee of Smithco Industries Safety Division Inc.)	02/20/2025	450	$83,945.18	Accept		
Cross Country Contractors Inc	02/11/2025	321	$78,495.61	Reject		
Crusher Works LLC	02/20/2025	472	$60,372.80	Accept		
Cy-Fair Tire	02/20/2025	478	$34,595.03	Accept	Yes	
Economical Janitorial and Paper Supplies, LLC	02/18/2025	395	$25,757.34	Accept		
Empire Mat, Inc.	02/12/2025	340	$746,910.40	Reject		Yes
Encina Development Group, LLC	02/19/2025	402	$1.00	Reject		Yes
Epic Tool and Rental, Inc	02/18/2025	387	$89,012.24	Accept		
Equipment Group Investments Ltd	02/03/2025	276	$144,729.71	Accept		Yes
Euler Hermes Agent for FOURQUEST ENERGY INC	02/11/2025	322	$155,746.41	Accept		
EVCO Industrial Hardware, Inc.	02/18/2025	389	$107,452.26	Accept		
Fairway Methanol, LLC	02/14/2025	360	$2,446,302.55	Accept		Yes
Ferguson Enterprises, LLC	02/18/2025	383	$2,743,805.93	Accept		Yes
FORT SMITH INDUSTRIAL SUPPLY L	02/04/2025	278	$57,855.97	Accept		
FRANKLIN COVEY CLIENT SALES, INC	02/19/2025	401	$26,055.23	Accept	Yes	Yes
Freeport Welding and Fabricating, Inc.	02/20/2025	474	$99,866.54	Accept		
Golden Triangle Polymers Company LLC	02/19/2025	422	$16,252,570.02	Accept		Yes
Hain Capital Investors Master Fund, LTD	02/18/2025	377	$287,412.02	Accept		
HB SOLUTIONS GROUP LLC	02/18/2025	380	$104,306.00	Accept		Yes
Hub City Overhead Door Co., Inc.	02/20/2025	479	$98,738.12	Accept		
Hydraulic Technologies USA LLC	02/17/2025	367	$408,691.02	Accept		
INDUSTRIAL PIPE & SUPPLY LLC	02/06/2025	296	$141,066.40	Accept		
Instant Technologies, Inc. d/b/a Alere Toxicology Services	02/06/2025	297	$61,841.77	Accept		
ISLER DARE, PC	02/18/2025	379	$48,762.50	Accept		
J2 Resources, LLC	02/20/2025	480	$436,527.86	Accept		

Exhibit A-2
Class 6 Ballot Detail
(General Unsecured Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Convenience Election	Opt Out of Release
JM, a Minor Child, Individually, as the Surviving Child of Jaime Martinez, Deceased	02/10/2025	313	$1.00	Reject		Yes
JW Garrett and Son, Inc. d/b/a G and G Enterprises Construction Corp.	02/18/2025	390	$577,742.33	Accept		Yes
KEILERS HOLDINGS INC	02/20/2025	481	$29,163.08	Accept	Yes	
King Ranch, Inc.	02/06/2025	305	$132,708.60	Accept		
KING SOMMER PLLC	02/05/2025	282	$37,931.10	Accept		
Locke Solutions	02/20/2025	461	$316,986.00	Accept		Yes
Mad Pelican Equipment & Rentals	02/12/2025	338	$140,494.11	Accept		
Madden Bolt Corporation	02/20/2025	470	$130,248.97	Accept		Yes
Marquis Construction Services, LLC	02/19/2025	415	$465,975.09	Accept		Yes
MESA ASSOCIATES INC	02/06/2025	298	$41,850.00	Accept		
MLN Service Company	02/17/2025	375	$36,855.00	Accept		
Newtron Beaumont L.L.C.	02/20/2025	477	$309,774.73	Accept		
NLB CORP	02/19/2025	433	$28,705.88	Accept	Yes	
NON-DESTRUCTIVE INSPECTION COR	02/13/2025	345	$71,246.54	Accept		
Orion Environmental, Inc.	02/20/2025	475	$81,718.50	Accept		
P and I Supply Co	02/18/2025	392	$869,746.24	Accept		Yes
Pacific Indemnity Company	02/14/2025	357	$1.00	Accept		Yes
Penn Tool Sales and Service	02/21/2025	497	$95,771.57	Accept		
PERFORMANCE ALLOYS LLC	02/18/2025	394	$40,679.61	Accept		
PRECISION ENGINEERING INC	02/19/2025	418	$129,612.87	Accept		
PSS Industrial Group	02/20/2025	482	$339,363.44	Accept		Yes
Ramos Torres, Carlos	02/06/2025	304	$1.00	Reject		
Resources Connection LLC dba Resources Global Professionals, RGP	02/20/2025	473	$39,121.60	Accept	Yes	Yes
Reynaldo Morin	02/20/2025	451	$1.00	Accept		
Rigoberto Trigo	02/03/2025	277	$1.00	Accept	Yes	
ROXTEC INC	02/05/2025	281	$82,928.61	Accept		
RPM SERVICES	02/11/2025	323	$37,267.97	Accept		Yes
Rush, LLC	02/17/2025	374	$31,150.60	Accept		Yes
SAVANNAH TANK AND EQUIPMENT CORPORATION	02/18/2025	391	$62,050.00	Accept		
SCHMOYER REINHARD LLP	02/18/2025	346	$41,904.60	Accept		
SFS USA HOLD INC	02/20/2025	448	$288,475.66	Accept		

Exhibit A-2
Class 6 Ballot Detail
(General Unsecured Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Convenience Election	Opt Out of Release
Sidney Martinez, Individually, as the Surviving Child of Jaime Martinez, Deceased	02/10/2025	310	$1.00	Reject		Yes
Simply Smart Holdings LLC	02/17/2025	366	$56,786.82	Reject		Yes
Sindy Martinez, Individually, as the Surviving Child of Jaime Martinez, Deceased	02/10/2025	312	$1.00	Reject		Yes
SLIMVISION2.0LLC	02/04/2025	279	$52,000.00	Accept		
Southeast Texas Parts and Equipment Corp	02/19/2025	414	$72,071.67	Accept		
SOUTHERN SURPLUS AND SUPPLIES	02/20/2025	349	$64,714.28	Accept		
Stephen Gray	02/19/2025	416	$1.00	Reject		
Streamline Automation, LLC	02/13/2025	348	$354,960.95	Accept		Yes
Sun Coast Resources LLC	02/19/2025	398	$512,726.25	Accept		Yes
Sunbelt Rentals, Inc.	02/18/2025	381	$79,525,049.99	Accept		Yes
Tata Consultancy Services Limited	02/20/2025	460	$314,168.00	Reject		Yes
Teledyne Brown Engineering, Inc.	02/16/2025	363	$657,945.35	Accept		Yes
The Hartford Steam Boiler Inspection and Insurance Company	02/20/2025	459	$95,506.29	Accept		
TNT CRANE AND RIGGING INC	02/14/2025	361	$86,630.40	Accept		Yes
Travelers Casualty and Surety Company of America	02/14/2025	358	$1.00	Accept		Yes
TRC Master Fund LLC	02/20/2025	483	$1,412,915.23	Accept		
Trilogy Resources, LLC	02/11/2025	318	$81,269.84	Accept		
Ursula Andres	02/10/2025	315	$1.00	Reject		Yes
VRI Corporation DBA Industrial Matt Co.	02/18/2025	393	$81,876.50	Accept		Yes
Wells Fargo Equipment Finance, Inc.	02/20/2025	464	$133,792.00	Accept		
Williams Scotsman, Inc.	02/20/2025	439	$643,063.91	Accept		Yes
Wood Group USA Inc.	02/18/2025	382	$99,571.19	Accept		Yes
Yelina Martinez, as the Estate of Representative of Jaime Martinez, Deceased	02/10/2025	314	$1.00	Reject		Yes
Yelina Martinez, Individually, as the Surviving Spouse of Jaime Martinez, Deceased	02/10/2025	311	$1.00	Reject		Yes

Exhibit B

Accepted Late Ballots Report

Exhibit B
Late Filed Ballots

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote	Convenience Election	Opt Out of Release
Penn Tool Sales and Service	02/21/2025	497	$95,771.57	Accept		
TRC Master Fund LLC	02/20/2025	483	$1,412,915.23	Accept		

Exhibit C

Excluded Ballot Report

Exhibit C
Ballots Excluded from Tabulation

Creditor Name	Date Received	Ballot No.	Voting Amount	Date Signed	Vote	Class	Reason Excluded
Cheyanne Adams	02/20/2025	435	$1.00	02/20/2025	Abstain	6 General Unsecured Claims	Abstained
FLEXIM AMERICAS CORPORATION	02/17/2025	365	$28,540.79	02/17/2025	Abstain	6 General Unsecured Claims	Abstained
Gartner, Inc.	02/19/2025	412	$48,056.50	02/19/2025	Abstain	6 General Unsecured Claims	Abstained
Gerardo Arias	02/19/2025	409	$1.00	02/19/2025	Abstain	6 General Unsecured Claims	Abstained
James Adams	02/20/2025	434	$1.00	02/20/2025	Abstain	6 General Unsecured Claims	Abstained
LGC US Asset Holdings, LLC	02/19/2025	397	$80,607.45	02/19/2025	Abstain	6 General Unsecured Claims	Abstained
Luis A. Cruz	02/19/2025	411	$1.00	02/19/2025	Abstain	6 General Unsecured Claims	Abstained
MEDICAL PROFESSIONAL PROTECTIV	02/16/2025	364	$29,732.11	02/16/2025	Abstain	6 General Unsecured Claims	Abstained
Oliverio Garcia	02/19/2025	410	$1.00	02/19/2025	Abstain	6 General Unsecured Claims	Abstained
Pro-Surve Technical Services, LLC	02/17/2025	368	$39,637.00	02/17/2025	Abstain	6 General Unsecured Claims	Abstained
Suncor Energy U.S.A. Inc.	02/20/2025	462	$1.00	02/20/2025	Abstain	6 General Unsecured Claims	Abstained
Wendy Adams	02/20/2025	436	$1.00	02/20/2025	Abstain	6 General Unsecured Claims	Abstained
Wholesale Electric Supply	02/20/2025	437	$237,776.35	02/20/2025	Abstain	6 General Unsecured Claims	Abstained

Exhibit D

Third-Party Release Out-Out Report

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
ACI Facility Support, LLC	12/02/2024	64	5 - General Unsecured Claims (Initial Solicitation)	Yes
Alfred Miller Contracting Company	12/11/2024	192	5 - General Unsecured Claims (Initial Solicitation)	Yes
ALL Crane Rental of Louisiana, LLC	12/12/2024	236	5 - General Unsecured Claims (Initial Solicitation)	Yes
Allredi, LLC	12/11/2024	201	5 - General Unsecured Claims (Initial Solicitation)	Yes
Aloha Workwear and Specialty, LLC	12/10/2024	168	5 - General Unsecured Claims (Initial Solicitation)	Yes
AMERICAN QUALITY FIRE & SAFETY	12/05/2024	123	5 - General Unsecured Claims (Initial Solicitation)	Yes
AVIATION SERVICE SUPPLY CO	12/12/2024	247	5 - General Unsecured Claims (Initial Solicitation)	Yes
BAILEY STEEL SERVICES INC	12/03/2024	68	5 - General Unsecured Claims (Initial Solicitation)	Yes
Bayard, P.A.	12/13/2024	260	5 - General Unsecured Claims (Initial Solicitation)	Yes
BOOT BARN	12/04/2024	111	5 - General Unsecured Claims (Initial Solicitation)	Yes
BRAY SALES INC	12/11/2024	217	5 - General Unsecured Claims (Initial Solicitation)	Yes
D. Reynolds Company d/b/a The Reynolds Co.	12/06/2024	124	5 - General Unsecured Claims (Initial Solicitation)	Yes
DATA POWER TECHNOLOGY LLC	12/08/2024	150	5 - General Unsecured Claims (Initial Solicitation)	Yes
ENVIRONMENTAL ACTION INC	12/12/2024	250	5 - General Unsecured Claims (Initial Solicitation)	Yes
Equipment Group Investments Ltd	12/03/2024	78	5 - General Unsecured Claims (Initial Solicitation)	Yes
Fastened, LLC	12/02/2024	49	5 - General Unsecured Claims (Initial Solicitation)	Yes
FORT SMITH INDUSTRIAL SUPPLY L	12/03/2024	83	5 - General Unsecured Claims (Initial Solicitation)	Yes
Foster Fence, Ltd.	12/11/2024	203	5 - General Unsecured Claims (Initial Solicitation)	Yes
Furniture Marketing Group, Inc.	12/12/2024	229	5 - General Unsecured Claims (Initial Solicitation)	Yes
G and G Enterprises Construction Corp.	12/10/2024	173	5 - General Unsecured Claims (Initial Solicitation)	Yes
Gartner, Inc.	12/03/2024	79	5 - General Unsecured Claims (Initial Solicitation)	Yes
Help Me Rhonda LLC	12/05/2024	122	5 - General Unsecured Claims (Initial Solicitation)	Yes
Intoximeters Inc.	11/26/2024	27	5 - General Unsecured Claims (Initial Solicitation)	Yes
J&M WRECKER SERVICES INC	11/26/2024	20	5 - General Unsecured Claims (Initial Solicitation)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
JM, a Minor Child, Individually, as the Surviving Child of Jaime Martinez, Deceased	12/04/2024	91	5 - General Unsecured Claims (Initial Solicitation)	Yes
Jose Delarosa	12/08/2024	151	5 - General Unsecured Claims (Initial Solicitation)	Yes
LAKEVIEW GLASS & MIRROR INC	12/02/2024	47	5 - General Unsecured Claims (Initial Solicitation)	Yes
Layher, Inc.	12/05/2024	131	5 - General Unsecured Claims (Initial Solicitation)	Yes
Leo T Desormeaux Jr	11/27/2024	41	5 - General Unsecured Claims (Initial Solicitation)	Yes
M&D Supply, Inc.	12/11/2024	190	5 - General Unsecured Claims (Initial Solicitation)	Yes
Marquis Construction Services, LLC	01/16/2025	193	5 - General Unsecured Claims (Initial Solicitation)	Yes
Maxim Crane Works, L.P.	12/11/2024	199	5 - General Unsecured Claims (Initial Solicitation)	Yes
Metal Depot Orange, LLC d/b/a Metal Depot	12/10/2024	169	5 - General Unsecured Claims (Initial Solicitation)	Yes
Morsco Supply LLC	12/12/2024	243	5 - General Unsecured Claims (Initial Solicitation)	Yes
NATIONAL CENTER CONSTRUCTION E	12/10/2024	167	5 - General Unsecured Claims (Initial Solicitation)	Yes
P and I Supply Co	12/06/2024	142	5 - General Unsecured Claims (Initial Solicitation)	Yes
Pacific Indemnity Company	12/12/2024	251	5 - General Unsecured Claims (Initial Solicitation)	Yes
Pro-Surve Technical Services, LLC	12/11/2024	202	5 - General Unsecured Claims (Initial Solicitation)	Yes
REBOOT IO INC	11/30/2024	46	5 - General Unsecured Claims (Initial Solicitation)	Yes
SANIVAC INC	11/26/2024	14	5 - General Unsecured Claims (Initial Solicitation)	Yes
SHANNON WILBURN	12/03/2024	80	5 - General Unsecured Claims (Initial Solicitation)	Yes
SHAWANA K LAVALAIS	12/05/2024	121	5 - General Unsecured Claims (Initial Solicitation)	Yes
Sidney Martinez, Individually, as the Surviving Child of Jaime Martinez, Deceased	12/04/2024	92	5 - General Unsecured Claims (Initial Solicitation)	Yes
Simply Smart Holdings LLC	12/11/2024	204	5 - General Unsecured Claims (Initial Solicitation)	Yes
Sindy Martinez, Individually, as the Surviving Child of Jaime Martinez, Deceased	12/04/2024	93	5 - General Unsecured Claims (Initial Solicitation)	Yes
Spectrum Inspection Engineering Inc.	12/10/2024	172	5 - General Unsecured Claims (Initial Solicitation)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
SUSMAN GODFREY LLP	12/12/2024	256	5 - General Unsecured Claims (Initial Solicitation)	Yes
System One Holdings, LLC	12/09/2024	165	5 - General Unsecured Claims (Initial Solicitation)	Yes
TDF Rentals and Leasing LLC	11/26/2024	36	5 - General Unsecured Claims (Initial Solicitation)	Yes
Teledyne Brown Engineering, Inc.	12/11/2024	205	5 - General Unsecured Claims (Initial Solicitation)	Yes
Texas Materials Group, Inc.	12/06/2024	133	5 - General Unsecured Claims (Initial Solicitation)	Yes
THE COLLISION SHOP BY JIMENEZ	11/26/2024	19	5 - General Unsecured Claims (Initial Solicitation)	Yes
Thermocouple Technology LLC	12/04/2024	102	5 - General Unsecured Claims (Initial Solicitation)	Yes
Thompson Construction Group, Inc. dba Thompson Turner Construction	12/12/2024	241	5 - General Unsecured Claims (Initial Solicitation)	Yes
Travelers Casualty and Surety Company of America	12/12/2024	252	5 - General Unsecured Claims (Initial Solicitation)	Yes
UNITED WAY FOR SOUTH LOUISIANA	12/03/2024	73	5 - General Unsecured Claims (Initial Solicitation)	Yes
Ursula Andres	12/03/2024	76	5 - General Unsecured Claims (Initial Solicitation)	Yes
Wholesale Electric Supply	12/13/2024	263	5 - General Unsecured Claims (Initial Solicitation)	Yes
Yelina Martinez, as the Estate of Representative of Jaime Martinez, Deceased	12/03/2024	75	5 - General Unsecured Claims (Initial Solicitation)	Yes
Yelina Martinez, Individually, as the Surviving Spouse of Jaime Martinez, Deceased	12/04/2024	94	5 - General Unsecured Claims (Initial Solicitation)	Yes
ACKLAM INC	02/15/2025	373	5 - Convenience Claims	Yes
ALIEN SERVICES LLC	02/06/2025	306	5 - Convenience Claims	Yes
Allredi, LLC	02/11/2025	319	5 - Convenience Claims	Yes
Aloha Workwear and Specialty, LLC	02/19/2025	425	5 - Convenience Claims	Yes
AMERICAN FENCE COMPANY LLC	02/14/2025	356	5 - Convenience Claims	Yes
AMERICAN QUALITY FIRE & SAFETY	02/21/2025	491	5 - Convenience Claims	Yes
APC Technologies, Inc.	02/13/2025	352	5 - Convenience Claims	Yes
AZTEC BOLTING SERVICES	02/05/2025	300	5 - Convenience Claims	Yes
Beacon Sales Acquisition, Inc. dba Beacon Waterproofing Products	02/13/2025	351	5 - Convenience Claims	Yes
BERG SHOE STORE LLC	02/11/2025	328	5 - Convenience Claims	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
DINGEE PLUMBING CONTRACTORS INC.	02/06/2025	301	5 - Convenience Claims	Yes
Empire Mat, Inc.	02/12/2025	343	5 - Convenience Claims	Yes
Flanagan Partners, LLP	02/08/2025	316	5 - Convenience Claims	Yes
GENERAL STEEL WAREHOUSE INC	02/03/2025	287	5 - Convenience Claims	Yes
GULF SALES & SUPPLY INC	02/05/2025	291	5 - Convenience Claims	Yes
J&J EXTERMINATING CO OF LAKE C	02/05/2025	293	5 - Convenience Claims	Yes
KML ENTERPRISES INC	02/12/2025	335	5 - Convenience Claims	Yes
LAKE HARDWARE & LUMBER CO INC	02/04/2025	290	5 - Convenience Claims	Yes
Leo T Desormeaux Jr	02/20/2025	456	5 - Convenience Claims	Yes
MALEK INC	02/05/2025	292	5 - Convenience Claims	Yes
Metal Depot Orange, LLC d/b/a Metal Depot	02/20/2025	442	5 - Convenience Claims	Yes
MUELLER WATER CONDITIONING INC	02/11/2025	326	5 - Convenience Claims	Yes
NAEGELI TRANSPORTATION INC	02/20/2025	444	5 - Convenience Claims	Yes
Oliver Equipment Company	02/12/2025	344	5 - Convenience Claims	Yes
PANHANDLE STEEL ERECTORS INC	02/19/2025	426	5 - Convenience Claims	Yes
RATLIFF INDUSTRIES INC	02/19/2025	413	5 - Convenience Claims	Yes
S K POWER TOOL SERVICE, INC.	02/06/2025	302	5 - Convenience Claims	Yes
SF SERVICES LLC	02/11/2025	327	5 - Convenience Claims	Yes
SHAWANA K LAVALAIS	02/11/2025	329	5 - Convenience Claims	Yes
SMYRNA READY MIX CONCRETE LLC	02/03/2025	286	5 - Convenience Claims	Yes
Specialty Maintenance Products	02/11/2025	325	5 - Convenience Claims	Yes
THE COLLISION SHOP BY JIMENEZ	02/10/2025	317	5 - Convenience Claims	Yes
Varella Enterprises LLC dba Texas Proud H2O	02/03/2025	284	5 - Convenience Claims	Yes
VICTORY BROKERAGE SERVICES LLC	02/19/2025	404	5 - Convenience Claims	Yes
VICTORY TRANSPORTATION SYS INC	02/19/2025	403	5 - Convenience Claims	Yes
WASATCH ENERGY SALES LLC	02/03/2025	289	5 - Convenience Claims	Yes
24HR Safety, LLC	02/18/2025	378	6 - General Unsecured Claims	Yes
Apache Industrial Services, Inc.	02/20/2025	469	6 - General Unsecured Claims	Yes
Austin Enterprise DC LLC	02/20/2025	438	6 - General Unsecured Claims	Yes
AVEVA Software, LLC	02/19/2025	420	6 - General Unsecured Claims	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Chevron Phillips Chemical Company LP	02/19/2025	421	6 - General Unsecured Claims	Yes
Cheyanne Adams	02/20/2025	435	6 - General Unsecured Claims	Yes
Commonwealth Electric Company of the Midwest	02/17/2025	369	6 - General Unsecured Claims	Yes
Empire Mat, Inc.	02/12/2025	340	6 - General Unsecured Claims	Yes
Encina Development Group, LLC	02/19/2025	402	6 - General Unsecured Claims	Yes
Equipment Group Investments Ltd	02/03/2025	276	6 - General Unsecured Claims	Yes
Fairway Methanol, LLC	02/14/2025	360	6 - General Unsecured Claims	Yes
Ferguson Enterprises, LLC	02/18/2025	383	6 - General Unsecured Claims	Yes
FRANKLIN COVEY CLIENT SALES, INC	02/19/2025	401	6 - General Unsecured Claims	Yes
Gartner, Inc.	02/19/2025	412	6 - General Unsecured Claims	Yes
Gerardo Arias	02/19/2025	409	6 - General Unsecured Claims	Yes
Golden Triangle Polymers Company LLC	02/19/2025	422	6 - General Unsecured Claims	Yes
HB SOLUTIONS GROUP LLC	02/18/2025	380	6 - General Unsecured Claims	Yes
James Adams	02/20/2025	434	6 - General Unsecured Claims	Yes
JM, a Minor Child, Individually, as the Surviving Child of Jaime Martinez, Deceased	02/10/2025	313	6 - General Unsecured Claims	Yes
JW Garrett and Son, Inc. d/b/a G and G Enterprises Construction Corp.	02/18/2025	390	6 - General Unsecured Claims	Yes
LGC US Asset Holdings, LLC	02/19/2025	397	6 - General Unsecured Claims	Yes
Locke Solutions	02/20/2025	461	6 - General Unsecured Claims	Yes
Luis A. Cruz	02/19/2025	411	6 - General Unsecured Claims	Yes
Madden Bolt Corporation	02/20/2025	470	6 - General Unsecured Claims	Yes
Marquis Construction Services, LLC	02/19/2025	415	6 - General Unsecured Claims	Yes
Oliverio Garcia	02/19/2025	410	6 - General Unsecured Claims	Yes
P and I Supply Co	02/18/2025	392	6 - General Unsecured Claims	Yes
Pacific Indemnity Company	02/14/2025	357	6 - General Unsecured Claims	Yes
Pro-Surve Technical Services, LLC	02/17/2025	368	6 - General Unsecured Claims	Yes
PSS Industrial Group	02/20/2025	482	6 - General Unsecured Claims	Yes
Resources Connection LLC dba Resources Global Professionals, RGP	02/20/2025	473	6 - General Unsecured Claims	Yes
RPM SERVICES	02/11/2025	323	6 - General Unsecured Claims	Yes
Rush, LLC	02/17/2025	374	6 - General Unsecured Claims	Yes
Sidney Martinez, Individually, as the Surviving Child of Jaime Martinez, Deceased	02/10/2025	310	6 - General Unsecured Claims	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Simply Smart Holdings LLC	02/17/2025	366	6 - General Unsecured Claims	Yes
Sindy Martinez, Individually, as the Surviving Child of Jaime Martinez, Deceased	02/10/2025	312	6 - General Unsecured Claims	Yes
Streamline Automation, LLC	02/13/2025	348	6 - General Unsecured Claims	Yes
Sun Coast Resources LLC	02/19/2025	398	6 - General Unsecured Claims	Yes
Sunbelt Rentals, Inc.	02/18/2025	381	6 - General Unsecured Claims	Yes
Suncor Energy U.S.A. Inc.	02/20/2025	462	6 - General Unsecured Claims	Yes
Tata Consultancy Services Limited	02/20/2025	460	6 - General Unsecured Claims	Yes
Teledyne Brown Engineering, Inc.	02/16/2025	363	6 - General Unsecured Claims	Yes
TNT CRANE AND RIGGING INC	02/14/2025	361	6 - General Unsecured Claims	Yes
Travelers Casualty and Surety Company of America	02/14/2025	358	6 - General Unsecured Claims	Yes
Ursula Andres	02/10/2025	315	6 - General Unsecured Claims	Yes
VRI Corporation DBA Industrial Matt Co.	02/18/2025	393	6 - General Unsecured Claims	Yes
Wendy Adams	02/20/2025	436	6 - General Unsecured Claims	Yes
Wholesale Electric Supply	02/20/2025	437	6 - General Unsecured Claims	Yes
Williams Scotsman, Inc.	02/20/2025	439	6 - General Unsecured Claims	Yes
Wood Group USA Inc.	02/18/2025	382	6 - General Unsecured Claims	Yes
Yelina Martinez, as the Estate of Representative of Jaime Martinez, Deceased	02/10/2025	314	6 - General Unsecured Claims	Yes
Yelina Martinez, Individually, as the Surviving Spouse of Jaime Martinez, Deceased	02/10/2025	311	6 - General Unsecured Claims	Yes
Alfred Miller Contracting Company	02/20/2025	445	Disputed - Holders of Claims Subject to a Pending Objection	Yes
CB and I LLC	02/20/2025	476	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Chiyoda International Corporation	02/20/2025	446	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Edward Martinez	11/25/2024	22	Disputed - Holders of Claims Subject to a Pending Objection	Yes
FLNG Liquefaction 2, LLC by and Through its Subrogated Insurers	02/19/2025	427	Disputed - Holders of Claims Subject to a Pending Objection	Yes
FLNG Liquefaction 3, LLC by and Through its Subrogated Insurers	02/19/2025	430	Disputed - Holders of Claims Subject to a Pending Objection	Yes
FLNG Liquefaction, LLC by and Through its Subrogated Insurers	02/19/2025	429	Disputed - Holders of Claims Subject to a Pending Objection	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Flowserve Corporation, Inc.	12/10/2024	189	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Gelco Fleet Trust, Together with its Affiliate and Servicing Agent, Element Fleet Corporation - Collectively, Element Fleet	02/18/2025	384	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Hitachi Energy USA Inc.	12/12/2024	234	Disputed - Holders of Claims Subject to a Pending Objection	Yes
ISLER DARE, PC	12/10/2024	181	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Mammoet USA Holdings Inc., on Behalf of Itself and Affiliates	12/11/2024	195	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Maxim Crane Works, L.P.	12/11/2024	211	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Nooter/Eriksen, Inc.	12/12/2024	233	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Nooter/Eriksen, Inc.	02/19/2025	405	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Nucor Rebar Fabrication South LLC	02/18/2025	396	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Shekeisha January	12/02/2024	61	Disputed - Holders of Claims Subject to a Pending Objection	Yes
Siemens Energy, Inc.	12/02/2024	63	Disputed - Holders of Claims Subject to a Pending Objection	Yes
TEXAS MOTOR TRANSPORTATION CON	02/05/2025	294	Disputed - Holders of Claims Subject to a Pending Objection	Yes
ALL Crane Rental of Louisiana, LLC	12/12/2024	258	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Aloha Workwear and Specialty, LLC	12/10/2024	182	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Aloha Workwear and Specialty, LLC	02/19/2025	431	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Alpha Supply	12/02/2024	62	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Alpha Supply	02/12/2025	333	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Beaed, LP	12/30/2024	269	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Brad Weldon	11/29/2024	45	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Celeste Williams	11/29/2024	43	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Chad Ingersoll	02/16/2025	372	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
D. Reynolds Company d/b/a The Reynolds Co.	02/07/2025	309	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Donnie L Shoemaker	12/12/2024	257	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Gelco Fleet Trust, Together with its Affiliate and Servicing Agent, Element Fleet Corporation - Collectively, Element Fleet	02/18/2025	385	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Herc Rentals Inc.	12/17/2024	267	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Howard W Mack	12/05/2024	125	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
John Finegan	12/11/2024	210	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
John T Culp Jr	12/09/2024	159	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Leon A. Hessler Jr	12/10/2024	188	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
LGC US Asset Holdings, LLC	02/19/2025	407	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Louisiana Department of Revenue	02/12/2025	334	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Magid Zoobin-Arangeh	12/11/2024	196	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Marquis Construction Services, LLC	01/16/2025	194	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Marquis Construction Services, LLC	02/19/2025	432	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Maxim Crane Works, L.P.	12/11/2024	212	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Merry L Hunter	12/04/2024	104	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Michael Shawn OQuinn	02/16/2025	371	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
MICHAEL T COUPEL	11/25/2024	23	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Mike Clunn	02/06/2025	299	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Motion Industries, Inc.	12/03/2024	87	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
New Hampshire Department of Revenue - Administration	12/20/2024	268	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
New Hampshire Department of Revenue Administration	02/05/2025	295	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
P and I Supply Co	12/06/2024	143	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Randall J Perero	12/03/2024	105	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Randy E Hughes	12/08/2024	158	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
RAY DONLEY	02/06/2025	307	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Richard J Blanchette	12/10/2024	179	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Richard J Blanchette	02/11/2025	324	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Roy M Myers	12/10/2024	180	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Roy M Myers	02/13/2025	350	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Roy S Bridges	02/21/2025	488	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Russell G Scott	11/30/2024	60	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Russell G Scott	02/03/2025	283	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
SHAWANA K LAVALAIS	02/11/2025	332	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Sombat Pornprasert	12/06/2024	140	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Sombat Pornprasert	02/20/2025	467	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Stonington Tax Collector	12/03/2024	88	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Sun Coast Resources LLC	02/18/2025	386	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
TEXAS COMMERCIAL FIRE & SAFETY	02/11/2025	320	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Uline	02/20/2025	457	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Venture Global Plaquemines LNG, LLC	12/06/2024	141	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Venture Global Plaquemines LNG, LLC	02/10/2025	330	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Venture Global Plaquemines LNG, LLC	02/10/2025	331	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Volunteer Metal Systems, LLC	12/12/2024	259	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Volunteer Metal Systems, LLC	02/13/2025	354	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes

Exhibit D
Opt-Out Summary

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
WEISS PERKINS	02/05/2025	303	Other Unimpaired Claims (Class 1 - Other Secured Claims; Class 2 - Other Priority Claims; Class 4 - Deferred Compensation; Tax Claims; Administrative Claims)	Yes
Inteconnex, LLC	02/19/2025	447	N/A - No Claim as of 1/22 Record Date	Yes