IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ZACHRY HOLDINGS, INC., *et al*[1]	Case No. 24-90377 (MI)
Reorganized Debtors.	(Jointly Administered)
ZACHRY HOLDINGS, INC.,	
Plaintiff,	Adv. Pro. No. 25-03025 (MI)
v.	
OMAHA PUBLIC POWER DISTRICT,	
Defendant.	

REORGANIZED DEBTORS' AGENDA OF MATTERS SET FOR HEARING ON APRIL 14, 2025 AT 10:00 A.M. (PREVAILING CENTRAL TIME)

The above-captioned reorganized debtors (collectively, the "**Reorganized Debtors**") file this agenda of matters set for hearing on April 14, 2025 at 10:00 a.m. (prevailing Central Time):

I. **Zachry Holdings, Inc. v. Omaha Public Power District Adversary Proceeding** – Rule 7026 Status Conference [Adv. Pro. Docket No. 5].

A. Related Documents:

1. Certificate of Service [Adv. Pro. Docket No. 6]

2. Joint Discovery/Case Management Plan Under Federal Rule of Civil Procedure 26(f) [Adv. Pro. Docket No. 19]

[1] The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/ZHI. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

Status: Going forward.

II. **Omaha Public Power District Administrative Expense Claim**. Omaha Public Power District's Application for Allowance of Administrative Expense Claim [Docket No. 2176].

A. Related Documents:

1. Debtors' Objection to Omaha Public Power District's Application for Allowance of Administrative Expense Claim [Docket No. 2500]

2. Stipulation and [Proposed] Agreed Order Regarding Omaha Public Power District's Application for Allowance of Administrative Expense Claim and the Debtors' Related Adversary Proceeding [Docket No. 2633]

3. Stipulation and Agreed Order Regarding Omaha Public Power District's Application for Allowance of Administrative Expense Claim and the Debtors' Related Adversary Proceeding [Docket No. 2685]

Status: Not going forward. Abated pending the outcome of Adv. Pro. No. 25-03025 pursuant to the Stipulation and Agreed Order entered at Docket No. 2685.

III. **Encina Late Claim Motion**. Encina Development Group, LLC's Emergency Motion to Permit Filing Proof of Claim After Bar Date [Docket No. 2120].

A. Related Documents:

1. Notice of Hearing on Encina Development Group, LLC's Emergency Motion to Permit Filing Proof of Claim After Bar Date [Docket No. 2148]

2. Certificate of Service [Docket No. 2149]

3. Debtors' Objection to Encina Development Group, LLC's Emergency Motion to Permit the Filing of a Late Proof of Claim [Docket No. 2348]

4. Encina Development Group LLC's Witness and Exhibit List for Hearing Scheduled for February 26, 2025 at 1:30 p.m. [Docket No. 2369]

5. Certificate of Service [Docket No. 2393]

6. Courtroom Minutes for February 26, 2025 Hearing. Docket Text [Docket No. 2421]

7. Courtroom Minutes for April 1, 2025 Hearing. Docket Text [Docket No. 2686]

Status: Not going forward. The Reorganized Debtors and Encina Development Group have agreed to adjourn the hearing to May 12, 2025 at 10:00 a.m. (prevailing Central Time).

IV. **Cash Collateral Motion**. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 24].

Status: Not going forward. Made moot by the occurrence of the effective date of the Reorganized Debtors' plan of reorganization.

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Dated: April 11, 2025
Houston, Texas

/s/ Charles R. Koster
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Certificate of Service

I certify that on April 11, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster