IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In Re:	**Chapter 11**
ZACHRY HOLDINGS, INC., *et al*	**Case No. 24-90377 (MI)**
Reorganized Debtors.	**(Jointly Administered)**

MISSISSIPPI POWER COMPANY'S OBJECTION AND RESERVATION OF RIGHTS REGARDING ASSUMPTION OF EXECUTORY CONTRACTS AND CURE AMOUNT PURSUANT TO FURTHER MODIFIED FIRST AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ZACHRY HOLDINGS, INC. AND ITS DEBTOR AFFILIATES (RELATES TO DOCKET NOS. 2362, 2431, 2732)

Unsecured Creditor, Mississippi Power Company ("MPC") hereby submits this Objection and Reservation of Rights (this "Objection") with respect to the Debtors' proposed assumption of executory contracts pursuant to the *Further Modified First Amended Joint Chapter 11 Plan Reorganization of Zachry Holdings, Inc. and Its Debtor Affiliates* [Docket No. 2362], as follows:

1. On April 10, 2025 the Reorganized Debtors filed a ***Notice of Assumption of Executory Contract or Unexpired Lease and Cure Amounts, If Any*** giving notice of the list of contracts being assumed and the cure amount for each. Attached thereto as Exhibit A was a list of contracts that were being assumed by the Reorganized Debtors, along with the amount alleged to be necessary to cure any default, deficiency or amount owed under the contract at the time the Petition in Bankruptcy was filed.

2. The contracts were identified by their contract/account number on Exhibit A, and among those were four identified utility contracts and accounts for electric service provided by MPC to Moss Point Properties, LLC, one of the Reorganized Debtors. The respective Contract IDs as listed are: 02677-16049, 29316-706043, 32661-67045 and 67531-66037. Exhibit A to the

Notice alleged that the cure amount for each of those accounts is $0.00, [Exhibit A, p. 31]. That amount is incorrect. The correct amount is set forth in the Proofs of Claim filed by MPC amended by order of this Court, being Claims No. 726, 727, 729 and 732, copies of which are attached hereto as Exhibit A-1 through A-4 .

3. Contract ID numbers listed on Exhibit A are MPC pre-petition account numbers. Those accounts show a $0.00 balance for accounting purposes only. Under MPC's billing procedure, when the Notice of Bankruptcy was filed, MPC had to charge off the amount due under each account number, and open a new account number, in order to prevent the final bills from being sent to the customer (Moss Point Properties, LLC) which would be a violation of the automatic stay of 11 USC § 362. It is an accounting and bookkeeping entry only. The correct amount owed for electric service delivered to the Petition Date remains due and owing. The precise bankruptcy balances for the Contract IDs listed in Exhibit A are: 02677-16049 - **$1,670.40**; 29316-76043 - **$379.46**; 32661-67045 - **$2,701.22** and 67531-66037 - **$217.46.**

WHEREFORE, PREMISES CONSIDERED, Mississippi Power Company respectfully request that this Honorable Court adjust the cure amount on the subject accounts to the amounts set forth herein.

Respectfully submitted, this 12th day of May, 2025.

MISSISSIPPI POWER COMPANY

BY: BALCH & BINGHAM LLP

BY: /s/ *Paul J. Delcambre, Jr.*
Of Counsel

Paul J. Delcambre, Jr., MSB # 6034
BALCH & BINGHAM LLP
Post Office Box 130
Gulfport, Mississippi 39501
Ph. (228) 864-9900
Fax (228) 864-8221
pdelcambre@balch.com
Admitted Pro Hac Vice, [Docket 2872]

CERTIFICATE OF SERVICE

I hereby certify that on May 12, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ *Paul J. Delcambre, Jr.*
Of Counsel

EXHIBIT A-1

Your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/zhi

*****IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim*****

United States Bankruptcy Court for the Southern District of Texas, Houston Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. (**Check only one Debtor per claim form.**)

☒ Zachry Holdings, Inc. (Case No. 24-90377)	☐ Zachry Constructors, LLC (Case No. 24-90384)	☐ Zachry Maintenance Services, LLC (Case No. 24-90395)
☐ Computer Simulation & Analysis, Inc. (Case No. 24-90391)	☐ Zachry Engineering Corporation (Case No. 24-90379)	☐ Zachry Nuclear Construction, Inc. (Case No. 24-90388)
☐ J.V. Industrial Companies, LLC (Case No. 24-90396)	☐ Zachry Enterprise Solutions, LLC (Case No. 24-90386)	☐ Zachry Nuclear Engineering, Inc. (Case No. 24-90390)
☐ JVIC Fabrication, LLC. (Case No. 24-90393)	☐ Zachry EPC Holdings, LLC (Case No. 24-90378)	☐ Zachry Nuclear, Inc. (Case No. 24-90389)
☐ Madison Industrial Services Team, LLC (Case No. 24-90397)	☐ Zachry High Voltage Solutions, LLC (Case No. 24-90381)	☐ Zachry Plant Services Holdings, Inc. (Case No. 24-90392)
☐ Moss Point Properties, LLC (Case No. 24-90387)	☐ Zachry Industrial Americas, Inc. (Case No. 24-90394)	☐ ZEC Michigan, Inc. (Case No. 24-90383)
☐ UE Properties, Inc. (Case No. 24-90382)	☐ Zachry Industrial, Inc. (Case No. 24-90385)	☐ ZEC New York, Inc. (Case No. 24-90380)

Modified Official Form 410
Proof of Claim

COPY

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, May 21, 2024.

Part 1: Identify the Claim

1. Who is the current creditor?

MISSISSIPPI POWER COMPANY
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

Claim # 726
Initials JW

2. Has this claim been acquired from someone else?

☒ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

MISSISSIPPI POWER COMPANY
Name

16080 JIM BANKS RD
Number Street

GULFPORT MS 39503
City State ZIP Code

US
Country

Contact phone 228-518-2530

Contact email pamackso@southernco.com

Where should payments to the creditor be sent? (if different)

Name

Number Street

City State ZIP Code

Country

Contact phone

Contact email

RECEIVED
AUG 14 2024
VERITA GLOBAL

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

_____

4. Does this claim amend one already filed?

☒ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 6 0 4 9

7. **How much is the claim?**

$ 1,670.40 . **Does this amount include interest or other charges?**

☒ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

If applicable, the claim must include information regarding payment received from any third party on account of, in connection with, or otherwise relating to the claim. Please list such information in the supporting documentation to the claim.

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

SERVICES PERFORMED - ELECTRIC SERVICE

****IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim****

9. **Is all or part of the claim secured?**

☒ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $ 1,670.40 (The sum of the secured and unsecured amount should match the amount in line 7.)

RECEIVED
AUG 14 2024
VERITA GLOBAL

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☒ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☒ No

☐ Yes. Identify the property: _____

EXHIBIT A-2

Your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/zhi

*****IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim*****

United States Bankruptcy Court for the Southern District of Texas, Houston Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

☒ Zachry Holdings, Inc. (Case No. 24-90377)	☐ Zachry Constructors, LLC (Case No. 24-90384)	☐ Zachry Maintenance Services, LLC (Case No. 24-90395)
☐ Computer Simulation & Analysis, Inc. (Case No. 24-90391)	☐ Zachry Engineering Corporation (Case No. 24-90379)	☐ Zachry Nuclear Construction, Inc. (Case No. 24-90388)
☐ J.V. Industrial Companies, LLC (Case No. 24-90396)	☐ Zachry Enterprise Solutions, LLC (Case No. 24-90386)	☐ Zachry Nuclear Engineering, Inc. (Case No. 24-90390)
☐ JVIC Fabrication, LLC. (Case No. 24-90393)	☐ Zachry EPC Holdings, LLC (Case No. 24-90378)	☐ Zachry Nuclear, Inc. (Case No. 24-90389)
☐ Madison Industrial Services Team, LLC (Case No. 24-90397)	☐ Zachry High Voltage Solutions, LLC (Case No. 24-90381)	☐ Zachry Plant Services Holdings, Inc. (Case No. 24-90392)
☐ Moss Point Properties, LLC (Case No. 24-90387)	☐ Zachry Industrial Americas, Inc. (Case No. 24-90394)	☐ ZEC Michigan, Inc. (Case No. 24-90383)
☐ UE Properties, Inc. (Case No. 24-90382)	☐ Zachry Industrial, Inc. (Case No. 24-90385)	☐ ZEC New York, Inc. (Case No. 24-90380)

Modified Official Form 410
Proof of Claim

COPY

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, May 21, 2024.

Part 1: Identify the Claim

1. Who is the current creditor?

MISSISSIPPI POWER COMPANY
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

Claim # 727
Initials JWY

2. Has this claim been acquired from someone else?

☒ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

RECEIVED
AUG 14 2024
VERITA GLOBAL

Where should notices to the creditor be sent?

MISSISSIPPI POWER COMPANY
Name
16080 JIM BANKS RD
Number Street
GULFPORT MS 39503
City State ZIP Code
US
Country
Contact phone 228-518-2530
Contact email pamackso@southernco.com

Where should payments to the creditor be sent? (if different)

Name
Number Street
City State ZIP Code
Country
Contact phone
Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☒ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
   - ☐ No
   - ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 6 0 4 3

7. **How much is the claim?**
   $ 379.46 . **Does this amount include interest or other charges?**
   - ☒ No
   - ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

   If applicable, the claim must include information regarding payment received from any third party on account of, in connection with, or otherwise relating to the claim. Please list such information in the supporting documentation to the claim.

8. **What is the basis of the claim?**
   Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
   Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
   Limit disclosing information that is entitled to privacy, such as health care information.

   SERVICES PERFORMED - ELECTRIC SERVICE

   IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim

9. **Is all or part of the claim secured?**
   - ☒ No
   - ☐ Yes. The claim is secured by a lien on property.

   Nature of property:
   - ☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
   - ☐ Motor vehicle
   - ☐ Other. Describe: _____

   Basis for perfection: _____
   Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

   Value of property: $_____
   Amount of the claim that is secured: $_____
   Amount of the claim that is unsecured: $ 379.46 (The sum of the secured and unsecured amount should match the amount in line 7.)

   RECEIVED
   AUG 14 2024
   VERITA GLOBAL

   Amount necessary to cure any default as of the date of the petition: $_____

   Annual Interest Rate (when case was filed)_____%
   - ☐ Fixed
   - ☐ Variable

10. **Is this claim based on a lease?**
    - ☒ No
    - ☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
    - ☒ No
    - ☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check all that apply:* **Amount entitled to priority**

- ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____
- ☐ Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____
- ☐ Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____
- ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____
- ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____
- ☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/08/2024
MM / DD / YYYY

/s/ PATRICE M. JACKSON
Signature

Print the name of the person who is completing and signing this claim:

Name: PATRICE (First name) MARSHANN (Middle name) JACKSON (Last name)

Title: FINANCIAL ANALYST

Company: MISSISSIPPI POWER COMPANY
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 16080 JIM BANKS RD
Number Street

GULFPORT (City) MS (State) 39503 (ZIP Code) US (Country)

Contact phone 228-518-2530 Email pamackso@southernco.com

RECEIVED
AUG 14 2024
VERITA GLOBAL

EXHIBIT A-3

Your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/zhi

*****IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim*****

United States Bankruptcy Court for the Southern District of Texas, Houston Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. (**Check only one Debtor per claim form.**)

☒ Zachry Holdings, Inc. (Case No. 24-90377)	☐ Zachry Constructors, LLC (Case No. 24-90384)	☐ Zachry Maintenance Services, LLC (Case No. 24-90395)
☐ Computer Simulation & Analysis, Inc. (Case No. 24-90391)	☐ Zachry Engineering Corporation (Case No. 24-90379)	☐ Zachry Nuclear Construction, Inc. (Case No. 24-90388)
☐ J.V. Industrial Companies, LLC (Case No. 24-90396)	☐ Zachry Enterprise Solutions, LLC (Case No. 24-90386)	☐ Zachry Nuclear Engineering, Inc. (Case No. 24-90390)
☐ JVIC Fabrication, LLC. (Case No. 24-90393)	☐ Zachry EPC Holdings, LLC (Case No. 24-90378)	☐ Zachry Nuclear, Inc. (Case No. 24-90389)
☐ Madison Industrial Services Team, LLC (Case No. 24-90397)	☐ Zachry High Voltage Solutions, LLC (Case No. 24-90381)	☐ Zachry Plant Services Holdings, Inc. (Case No. 24-90392)
☐ Moss Point Properties, LLC (Case No. 24-90387)	☐ Zachry Industrial Americas, Inc. (Case No. 24-90394)	☐ ZEC Michigan, Inc. (Case No. 24-90383)
☐ UE Properties, Inc. (Case No. 24-90382)	☐ Zachry Industrial, Inc. (Case No. 24-90385)	☐ ZEC New York, Inc. (Case No. 24-90380)

Modified Official Form 410
Proof of Claim

COPY

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, May 21, 2024.

Part 1: Identify the Claim

1. Who is the current creditor?

MISSISSIPPI POWER COMPANY
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

Claim # 729
Initials JMY

2. Has this claim been acquired from someone else?

☒ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

RECEIVED
AUG 14 2024
VERITA GLOBAL

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
MISSISSIPPI POWER COMPANY Name	_____ Name
16080 JIM BANKS RD Number Street	_____ Number Street
GULFPORT MS 39503 City State ZIP Code	_____ City State ZIP Code
US Country	_____ Country
Contact phone 228-518-2530	Contact phone _____
Contact email pamackso@southernco.com	Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

_____

4. Does this claim amend one already filed?

☒ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 6 0 3 7

7. **How much is the claim?**

$ 217.46 . **Does this amount include interest or other charges?**

☒ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

If applicable, the claim must include information regarding payment received from any third party on account of, in connection with, or otherwise relating to the claim. Please list such information in the supporting documentation to the claim.

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

SERVICES PERFORMED - ELECTRIC SERVICE

IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim

9. **Is all or part of the claim secured?**

☒ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $ 217.46 (The sum of the secured and unsecured amount should match the amount in line 7.)

RECEIVED
AUG 14 2024
VERITA GLOBAL

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☒ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☒ No

☐ Yes. Identify the property: _____

EXHIBIT A-4

Your claim can be filed electronically on Verita's website at https://www.veritaglobal.net/zhi

IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim

United States Bankruptcy Court for the Southern District of Texas, Houston Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

☒ Zachry Holdings, Inc. (Case No. 24-90377)	☐ Zachry Constructors, LLC (Case No. 24-90384)	☐ Zachry Maintenance Services, LLC (Case No. 24-90395)
☐ Computer Simulation & Analysis, Inc. (Case No. 24-90391)	☐ Zachry Engineering Corporation (Case No. 24-90379)	☐ Zachry Nuclear Construction, Inc. (Case No. 24-90388)
☐ J.V. Industrial Companies, LLC (Case No. 24-90396)	☐ Zachry Enterprise Solutions, LLC (Case No. 24-90386)	☐ Zachry Nuclear Engineering, Inc. (Case No. 24-90390)
☐ JVIC Fabrication, LLC. (Case No. 24-90393)	☐ Zachry EPC Holdings, LLC (Case No. 24-90378)	☐ Zachry Nuclear, Inc. (Case No. 24-90389)
☐ Madison Industrial Services Team, LLC (Case No. 24-90397)	☐ Zachry High Voltage Solutions, LLC (Case No. 24-90381)	☐ Zachry Plant Services Holdings, Inc. (Case No. 24-90392)
☐ Moss Point Properties, LLC (Case No. 24-90387)	☐ Zachry Industrial Americas, Inc. (Case No. 24-90394)	☐ ZEC Michigan, Inc. (Case No. 24-90383)
☐ UE Properties, Inc. (Case No. 24-90382)	☐ Zachry Industrial, Inc. (Case No. 24-90385)	☐ ZEC New York, Inc. (Case No. 24-90380)

Modified Official Form 410
Proof of Claim

COPY

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, May 21, 2024.

Part 1: Identify the Claim

1. Who is the current creditor?

MISSISSIPPI POWER COMPANY
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

Claim # 732
Initials JW

2. Has this claim been acquired from someone else?

☒ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
MISSISSIPPI POWER COMPANY Name	_____ Name
16080 JIM BANKS RD Number Street	_____ Number Street
GULFPORT MS 39503 City State ZIP Code	_____ City State ZIP Code
US Country	_____ Country
Contact phone 228-518-2530	Contact phone _____
Contact email pamackso@southernco.com	Contact email _____

RECEIVED
AUG 14 2024
VERITA GLOBAL

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

_____

4. Does this claim amend one already filed?

☒ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
   - ☐ No
   - ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 7 0 4 5

7. **How much is the claim?**
   $ 2,701.22. **Does this amount include interest or other charges?**
   - ☒ No
   - ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

   If applicable, the claim must include information regarding payment received from any third party on account of, in connection with, or otherwise relating to the claim. Please list such information in the supporting documentation to the claim.

8. **What is the basis of the claim?**
   Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
   Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
   Limit disclosing information that is entitled to privacy, such as health care information.

   SERVICES PERFORMED - ELECTRIC SERVICE

   IMPORTANT - Please review enclosed Claim Summary Request Form and return with your Proof of Claim

9. **Is all or part of the claim secured?**
   - ☒ No
   - ☐ Yes. The claim is secured by a lien on property.

   Nature of property:
   - ☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
   - ☐ Motor vehicle
   - ☐ Other. Describe: _____

   Basis for perfection: _____
   Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

   Value of property: $_____
   Amount of the claim that is secured: $_____
   Amount of the claim that is unsecured: $ 2,701.22 (The sum of the secured and unsecured amount should match the amount in line 7.)

   RECEIVED
   AUG 14 2024
   VERITA GLOBAL

   Amount necessary to cure any default as of the date of the petition: $_____

   Annual Interest Rate (when case was filed)_____%
   - ☐ Fixed
   - ☐ Variable

10. **Is this claim based on a lease?**
    - ☒ No
    - ☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
    - ☒ No
    - ☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check all that apply:* **Amount entitled to priority**

- ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____
- ☐ Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____
- ☐ Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____
- ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____
- ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____
- ☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/08/2024
MM / DD / YYYY

/s/ PATRICE M. JACKSON
Signature

Print the name of the person who is completing and signing this claim:

Name: PATRICE (First name) MARSHANN (Middle name) JACKSON (Last name)

Title: FINANCIAL ANALYST

Company: MISSISSIPPI POWER COMPANY
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 16080 JIM BANKS RD
Number Street

GULFPORT (City) MS (State) 39503 (ZIP Code) US (Country)

Contact phone 228-518-2530 Email pamackso@southernco.com

RECEIVED
AUG 14 2024
VERITA GLOBAL